

Hearing Date: March 8, 2023, at 10:00 a.m. (prevailing Eastern Time)
Objection Deadline: March 1, 2023, at 4:00 p.m. (prevailing Eastern Time)

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*Proposed Co-Counsel to the Official
Committee of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

CELSIUS NETWORK LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF HEARING ON THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE
EMPLOYMENT AND RETENTION OF SELENDY GAY ELSBERG PLLC AS CO-
COUNSEL EFFECTIVE AS OF JANUARY 8, 2023**

PLEASE TAKE NOTICE that a hearing on the *Official Committee of Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of Selendy Gay Elsberg PLLC as Co-Counsel Effective as of January 8, 2023* (the "**Application**") will be held on

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

March 8, 2023, at 10:00 a.m., prevailing Eastern Time (the “Hearing”). In accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted remotely using Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, need to make an electronic appearance through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Electronic appearances (eCourtAppearances) need to be made by **4:00 p.m., prevailing Eastern Time, the business day before the hearing (i.e., on March 7, 2023).**

PLEASE TAKE FURTHER NOTICE that due to the large number of expected participants in the Hearing and the Court’s security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the Hearing at 10:00 a.m., prevailing Eastern Time on March 8, 2023 must connect to the Hearing beginning at 9:00 a.m., prevailing Eastern Time on March 8, 2023. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the Hearing. Parties that type in only their first name, a nickname, or initials will not be admitted into the Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a “Waiting Room,” in the order in which you seek to connect. Court personnel will admit each person to the Hearing from the Waiting Room after confirming the person’s name (and telephone number, if a telephone is used to connect) with their eCourtAppearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the Hearing.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the relief requested in the Application shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, all General Orders

applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Amended Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 1181]; (c) be filed electronically with the Court on the docket of *In re Celsius Network LLC*, No. 22-10964 (MG) by registered users of the Court's electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court's website at <http://www.nysb.uscourts.gov>); and (d) be served so as to be actually received by **March 1, 2023, at 4:00 p.m., prevailing Eastern Time**, by (i) the entities on the Master Service List available on the case website of the above-captioned debtors and debtors in possession (the "**Debtors**") at <https://cases.stretto.com/celsius> and (ii) any person or entity with a particularized interest in the subject matter of the Application.

PLEASE TAKE FURTHER NOTICE that only those responses or objections that are timely filed, served, and received will be considered at the Hearing. Failure to file a timely objection may result in entry of a final order granting the Application as requested by the Committee.

PLEASE TAKE FURTHER NOTICE that copies of the Application and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Application and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: January 31, 2023
New York, New York

/s/ *Jennifer M. Selendy*

Jennifer M. Selendy

Faith E. Gay

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

CELSIUS NETWORK, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS'
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE
EMPLOYMENT AND RETENTION OF SELENDY GAY ELSBERG PLLC AS
CO-COUNSEL EFFECTIVE AS OF JANUARY 8, 2023**

The Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors-in-possession (collectively the “**Debtors**”) submits this application (the “**Application**”), for the entry of an order (the “**Order**”), substantially in the form attached hereto as **Exhibit A** (the “**Proposed Order**”), authorizing the Committee to employ and retain Selendy Gay

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Elsberg PLLC (“**Selendy Gay Elsberg**”) as its co-counsel on the Specified Matters (defined below) effective as of January 8, 2023. In support of this Application, the Committee relies upon and incorporates by reference the *Declaration of Jennifer M. Selendy in Support of the Official Committee of Unsecured Creditors’ Application for Entry of an Order Authorizing the Employment and Retention of Selendy Gay Elsberg PLLC as Co-Counsel Effective as of January 8, 2023* (the “**Selendy Declaration**”), attached hereto as **Exhibit B**, and the *Declaration of Thomas DeFiore in Support of the Official Committee of Unsecured Creditors’ Application for Entry of an Order Authorizing the Employment and Retention of Selendy Gay Elsberg PLLC as Co-Counsel Effective as of January 8, 2023* (the “**DeFiore Declaration**” and, together with the Selendy Declaration, the “**Declarations**”), attached hereto as **Exhibit C**. In further support of the Application, the Committee respectfully states as follows:

Relief Requested

1. By this Application, pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Committee seeks authority to retain and employ Selendy Gay Elsberg as its bankruptcy co-counsel in the chapter 11 cases in the Specified Matters set forth herein, effective as of January 8, 2023.

Jurisdiction, Venue and Predicates for Relief

2. The United States Bankruptcy Court for the Southern District of New York (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, entered February 1, 2012. This is a core proceeding under 28 U.S.C. § 157(b)(2)(A). The Committee confirms its consent to the Court entering a final order in connection with this motion to the extent that it is later determined that the Court, absent consent of the parties, cannot

enter final orders or judgment in connection herewith consistent with Article III of the United States Constitution.

3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The predicates for the relief requested by this Application are sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1.

Background

5. On July 13, 2022 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief in this Court under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession under sections 1107(a) and 1108 of the Bankruptcy Code. On August 18, 2022, the U.S. Trustee filed a motion requesting appointment of an examiner [Docket No. 546]. On September 14, 2022, the Court entered an order approving the appointment of Shoba Pillay as examiner pursuant to section 1104(d) of the Bankruptcy Code. [Docket No. 923].

6. On July 27, 2022, the U.S. Trustee appointed the Committee, which is comprised of seven members, each of whom holds crypto (or digital) assets through the Celsius platform [Docket No. 241]. The Committee’s goal is to maximize the recoveries of account holders and unsecured creditors, as more fully stated in *The Official Committee of Unsecured Creditors’ Statement Regarding These Chapter 11 Cases* [Docket No. 390].

7. On July 29, 2022, the Committee voted to retain White & Case LLP (“**White & Case**”) as its bankruptcy counsel, subject to Court approval.

8. On September 15, 2022, the Court entered an order [Docket No. 829] approving *The Official Committee of Unsecured Creditors’ Application for Entry of an Order Authorizing*

the Employment and Retention of White & Case LLP as Counsel Effective as of July 29, 2022 [Docket No. 603].

9. Subsequently, the Committee determined that it was appropriate to engage separate counsel in connection with certain matters. More specifically, as described in the *Fourth Declaration of Gregory F. Pesce in Support of the Official Committee of Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Counsel Effective as of July 29, 2022* [Docket No. 1727], on November 11, 2022 and November 14, 2022, FTX Trading Ltd. and certain of its affiliates (collectively, the “**FTX Debtors**”) commenced cases under chapter 11 of the Bankruptcy Code in the U.S. Bankruptcy Court for the District of Delaware (collectively, the “**FTX Chapter 11 Cases**”). On November 15, 2022, Brian C. Simms, Kevin G. Cambridge, and Peter Greaves, in their capacities as joint provisional liquidators of FTX Digital Markets Ltd., a non-debtor affiliate of the FTX Debtors (in such capacities, the “**FTX Digital Markets JPLs**”), commenced a case under chapter 15 of the Bankruptcy Code in the U.S. Bankruptcy Court for the Southern District of New York (the “**FTX Digital Markets Chapter 15 Case**”), which was subsequently transferred to the U.S. Bankruptcy Court for the District of Delaware. Following the commencement of the FTX Digital Markets Chapter 15 Case, White & Case was engaged by the FTX Digital Markets JPLs in connection with the FTX Chapter 11 Cases, the FTX Digital Markets Chapter 15 Case, and related matters (collectively, the “**FTX Matters**”). In addition to establishing an ethical wall between the attorneys representing the FTX Digital Markets JPLs in connection with the FTX Matters and the attorneys representing the Committee in connection with these chapter 11 cases, White & Case determined to engage separate counsel with respect to the FTX Matters.

10. Additionally, as disclosed in the *Declaration of Gregory F. Pesce in Support of the Official Committee of Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Counsel Effective as of July 29, 2022* [Docket No. 603 Ex. B] and the *Second Declaration of Gregory F. Pesce in Support of the Official Committee of Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Counsel Effective as of July 29, 2022* [Docket No. 814], White & Case was previously engaged by Westcap (as defined therein) with respect to the Westcap Matter (as defined therein, and, collectively with the FTX Matters, the “**Specified Matters**”). We do not believe that White & Case’s prior engagement in the Westcap Matter is a conflict for the reasons set forth therein.

11. On January 6, 2023, counsel to WestCap Group, LLC, Community First Partners, LLC, Celsius SPV Investors, LP, Celsius New SPV Investors, LP, and CDP Investissements Inc. (together, the “**Series B Preferred Holders**”), objected to White & Case serving discovery on them in connection with the Briefed Legal Issue, as that term is defined in the *Order (I) Setting a Briefing Schedule and (II) Granting Related Relief* [Docket No. 1747], purportedly relating to White & Case’s prior representation of Westcap in the Westcap Matter. The Committee and White & Case disagree with the Series B Preferred Holders’ position and believe it is without merit. Nevertheless, to ensure that there is no question regarding the Committee’s ability to successfully prosecute the matters in connection with the Briefed Legal Issue, the Committee determined that it was appropriate under the circumstances to retain separate counsel to handle certain discovery-related matters involving or adverse to the Series B Preferred Holders.

12. While the Committee is currently, at this time, seeking to employ Selendy Gay Elsberg only in connection with the Specified Matters, the Committee may determine that it is

appropriate and in the best interests of the estates to expand the scope of Selendy Gay Elsberg's employment to include representation of the Committee with respect to additional matters. To the extent that the Committee wish to expand the scope of Selendy Gay Elsberg's employment beyond the Specified Matters (and Selendy Gay Elsberg agrees), the Committee will seek further approval from this Court. Specifically, the Committee will file notice of any proposed additional services (the "**Proposed Additional Services**") and, to the extent necessary, a supplemental declaration, with the Court and serve such notices on the U.S. Trustee, the Committee and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection within fourteen (14) days of the Committee filing such notice, the Proposed Additional Services and any underlying engagement agreement may be approved by the Court by further order without further notice or hearing.

13. On January 11, 2023, the Committee voted to retain Selendy Gay Elsberg as its co-counsel in connection with the Specified Matters, effective as of January 8, 2023, subject to Bankruptcy Court approval.

Qualifications Of Selendy Gay Elsberg

14. Selendy Gay Elsberg is proposed to serve as co-counsel on the Specified Matters to the Committee to perform services at the request of White & Case that are necessary and appropriate to discharge the Committee's responsibilities and further the interests of the Committee's constituents in the chapter 11 cases, subject to approval by the Court.

15. Since its appointment, Selendy Gay Elsberg has worked closely with the Committee and its other professionals with respect to the chapter 11 cases. The Committee selected Selendy Gay Elsberg to serve as its co-counsel on the Specified Matters based in part upon the Firm's knowledge, experience, and expertise in representing stakeholders in chapter 11 cases. Selendy Gay Elsberg also has expertise in other fields of law that are implicated by the chapter 11

cases, including, among others, financial technology law, corporate law, commercial litigation, and banking and finance law. Given the Firm's experience and knowledge in these fields, Selendy Gay Elsberg is well qualified and uniquely able to act on the Committee's behalf in connection with the chapter 11 cases.

Services To Be Rendered

16. The Committee has selected Selendy Gay Elsberg to serve as co-counsel on the Specified Matters to the Committee to perform services at the request of White & Case that are necessary and appropriate to discharge the Committee's responsibilities and further the interests of the Committee's constituents in the chapter 11 cases, as set forth herein.

Professional Compensation

17. Selendy Gay Elsberg has agreed to serve as co-counsel on the Specified Matters to the Committee and receive compensation and reimbursement in accordance with its standard billing practices for services rendered and expenses incurred on behalf of the Committee, in accordance with sections 328, 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, or as otherwise ordered by the Bankruptcy Court and the Fee Examiner. The Committee requests that all such compensation and reimbursement incurred by the Committee on account of services rendered by Selendy Gay Elsberg be paid as administrative expenses of the Debtors' estates pursuant to sections 328(a), 330, 331, 503(b), and 507(a)(2) of the Bankruptcy Code.

18. Selendy Gay Elsberg will charge its then current standard rate for the professional services that Selendy Gay Elsberg has provided to date and will provide in the future. Currently, the hourly rates charged by Selendy Gay Elsberg range from \$1,435 to \$2,060 for partners, \$775 to \$1,320 for associates, \$685 for law clerks, and \$510 to \$570 for paraprofessionals. Selendy Gay Elsberg has advised the Committee that the hourly rates set forth above are subject to periodic

review and adjustment in the normal course of the Firm's business, typically on January 1st of each year with a step up on August 1st, and due to the increased experience of a particular professional. Such adjustments were last made on January 1, 2023. In the event that its billing rates increase, Selendy Gay Elsberg will provide notice of any rate increases pursuant to the procedure set forth in the Proposed Order.

19. The hourly rates set forth above are Selendy Gay Elsberg's current standard rates and (as noted above) are subject to periodic adjustment in the ordinary course of business. These rates are set at a level designed to fairly compensate Selendy Gay Elsberg for the work of its attorneys and paraprofessionals and to cover fixed and routine overhead expenses. Selendy Gay Elsberg also charges its clients in all areas of practice for expenses incurred in connection with each client's case. The expenses charged to clients include, among other things, printing and photocopying, postage and package delivery charges, e-discovery expenses, court fees, transcript costs, travel expenses, expenses for overtime meals, and computer-aided research. Selendy Gay Elsberg will seek reimbursement, subject to the Court's approval, for all such expenses incurred by Selendy Gay Elsberg on the Committee's behalf. All requests for reimbursement of expenses will be consistent with any guidelines established by the Bankruptcy Court and the Fee Examiner.

20. Selendy Gay Elsberg will apply to this Court for allowance of compensation for professional services rendered and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Rules, Administrative Order M-447 (*Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.)), any other applicable procedures and orders of the Court and the Fee Examiner, for all professional services performed and expenses incurred in the chapter 11 cases.

21. Further, Selendy Gay Elsberg also intends to make a reasonable effort to comply with any U.S. Trustee requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases effective as of November 1, 2013* (the “U.S. Trustee Guidelines”).

22. Pursuant to Bankruptcy Rule 2016(b), Selendy Gay Elsberg has no agreement with any other entity to share any compensation received by Selendy Gay Elsberg, except as permitted under section 504(b)(1) of the Bankruptcy Code. Selendy Gay Elsberg has not received any promises as to payment or compensation in connection with the chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code and as disclosed herein.

23. Selendy Gay Elsberg did not receive any payments from the Debtors within the ninety (90) day period prior to the Petition Date.

Basis For Relief

24. Under section 1103 of the Bankruptcy Code, the Committee may, subject to approval by the Court, “select and authorize the employment by such committee of one or more attorneys, accountants, or other agents, to represent or perform services for such committee.”

25. The Committee seeks to retain Selendy Gay Elsberg as co-counsel on the Specified Matters pursuant to sections 1103 and 328(a) of the Bankruptcy Code, which provides that the Committee, subject to Court approval:

[M]ay employ or authorize the employment of a professional person under section 327 or 1103 of this title, as the case may be, on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis. 11 U.S.C. § 328(a).

26. It is necessary and essential that the Committee, as a fiduciary for all creditors holding unsecured claims, employ co-counsel to render the aforementioned professional services with

respect to the Specified Matters. The Committee selected Selendy Gay Elsberg to serve as its co-counsel on the Specified Matters because it believes that Selendy Gay Elsberg is well positioned to provide the legal services the Committee will require during these chapter 11 cases, as set forth herein. Selendy Gay Elsberg has knowledge, experience, and expertise in representing stakeholders in chapter 11 cases, as set forth in the Selendy Declaration. Selendy Gay Elsberg also has expertise in other fields of law that are implicated by the chapter 11 cases, including, among others, financial technology law, corporate law, commercial litigation, and banking and finance law.

27. Section 1103(b) of the Bankruptcy Code provides that an “attorney . . . employed to represent a committee appointed under section 1102 of this title may not, while employed by such committee, represent any other entity having an adverse interest in connection with the case.” 11 U.S.C. § 1103(b). As set forth in the Selendy Declaration, Selendy Gay Elsberg does not hold or represent any interest in the chapter 11 cases that is adverse, as required by section 1103(b) of the Bankruptcy Code. Moreover, to the best of the Committee’s knowledge, except as stated in the Selendy Declaration, (i) to the extent applicable, Selendy Gay Elsberg is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code; (ii) neither Selendy Gay Elsberg nor its professionals have any connection with the Debtors, the creditors, or any other party in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the office of the United States Trustee; and (iii) Selendy Gay Elsberg does not hold or represent any interest adverse to the Committee in the matters for which it is to be retained. Accordingly, the Committee believes that Selendy Gay Elsberg is a “disinterested person” as that

term is defined in section 101(14) of the Bankruptcy Code and utilized in section 328(c) of the Bankruptcy Code to the extent applicable to the Committee's retention of Selendy Gay Elsberg.²

28. Selendy Gay Elsberg is expected to render such legal services at the direction of White & Case as the Committee may consider necessary to discharge the Committee's responsibilities and further the interests of its constituents in these chapter 11 cases, as set forth herein. Based upon the foregoing, the Committee submits that the retention of Selendy Gay Elsberg is necessary, appropriate, and in the best interests of its constituents. Additionally, ordering the Committee's retention of Selendy Gay Elsberg effective as of January 8, 2023 is appropriate. Due to the time sensitive nature of the discovery in progress and the belated objection to White & Case's involvement, Selendy Gay Elsberg has been representing the Committee in connection with these chapter 11 cases since the Committee engaged Selendy Gay Elsberg to act as its co-counsel on the Specified Matters. The Committee believes that no party-in-interest will be prejudiced by the granting of the employment effective as of January 8, 2023, as provided in this Application, because Selendy Gay Elsberg has provided and continues to provide valuable services to the Committee.

Notice

29. Notice of this Application has been provided to: (a) Debtors; (b) the Office of the U.S. Trustee; (c) counsel to the Committee; (d) the holders of the 50 largest unsecured claims against Debtors (on a consolidated basis); (e) the United States Attorney for the Southern District of New York; (f) the Internal Revenue Service; (g) the officers of the attorneys general in the states in which the Debtors operate; (h) the Securities and Exchange Commission; and (i) to the extent

² The Committee notes that section 1103 of the Bankruptcy Code does not contain an express requirement that a professional retained by a committee be disinterested.

not listed herein, those parties requesting notice pursuant to Bankruptcy Rule 2002. The Committee submits that, in light of the nature of the relief requested, no other or further notice need be given.

No Prior Request

30. No previous application for the relief sought herein has been made by the Committee to this Court or any other court.

Conclusion

31. WHEREFORE, for the reasons set forth herein, the Committee respectfully requests that the Court grant the relief requested in this Application, the Order, and such other and further relief as is just and proper.

Dated: January 31, 2023

Respectfully submitted,

**THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS**

By: /s/ Thomas DiFiore
Thomas DiFiore
Co-Chair, Official Committee of Unsecured
Creditors

Exhibit A

Proposed Order

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

CELSIUS NETWORK, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF SELENDY GAY
ELSBERG PLLC AS CO-COUNSEL EFFECTIVE AS OF JANUARY 8, 2023**

Upon the application (the “**Application**”)² of the Official Committee of Unsecured Creditors (the “**Committee**”) of Celsius Network LLC and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) for entry of an order (this “**Order**”) authorizing the employment and retention of Selendy Gay Elsberg (“**Selendy Gay Elsberg**”) effective as of January 8, 2023 as the Committee’s co-counsel on the Specified Matters; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due, sufficient, and proper notice of the Application having been provided under the circumstances and in accordance with the Bankruptcy Rules and the Local Rules, and it appearing that no other or further notice need be provided; and a hearing having been held, if

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

necessary, to consider the relief requested in the Application (the “**Hearing**”); and upon consideration of the Declarations attached to the Application, and the record of the Hearing, if any, and all of the proceedings had before the Court; and the Court having found and determined that Selendy Gay Elsberg does not represent or hold any interest adverse under section 1103 of the Bankruptcy Code, and is (to the extent applicable) a “disinterested person” as that term is defined under section 101(14) of the Bankruptcy Code, that the relief sought in the Application is necessary and in the best interests of the Committee, the Debtors, their estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Application is granted to the extent provided herein. The Committee is authorized pursuant to sections 328 and 1103 to employ and retain Selendy Gay Elsberg as its co-counsel on the Specified Matters in these chapter 11 cases, effective as of January 8, 2023, in accordance with the terms and conditions set forth in the Application, and to provide the services set forth in the Application.

2. In connection with the chapter 11 cases, Selendy Gay Elsberg shall be compensated in accordance with, and will file, interim and final fee applications for allowance of its compensation and expenses and shall be subject to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, any applicable orders of the Court and the Fee Examiner, and pursuant to any additional procedures this Court deems appropriate.

3. Selendy Gay Elsberg shall be reimbursed for reasonable and necessary expenses.

4. Further, Selendy Gay Elsberg shall make a reasonable effort to comply with U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* effective as of November 1, 2013.

5. To the extent that the Application and the Declarations of Jennifer M. Selendy and Thomas DiFiore are inconsistent with this Order, the terms of this Order shall govern.

6. Selendy Gay Elsberg shall use its best efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in these chapter 11 cases.

7. Prior to any increases in Selendy Gay Elsberg's rates for any individual retained by Selendy Gay Elsberg and providing services in these cases, Selendy Gay Elsberg shall file a supplemental affidavit with the Court and provide ten business days' notice to the Debtors and the United States Trustee. The supplemental affidavit shall explain the basis for the requested rate increases in accordance with Section 330(a)(3)(F) of the Bankruptcy Code and state whether Selendy Gay Elsberg's client has consented to the rate increase. The United States Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code.

8. To the extent the Committee wishes to expand the scope of Selendy Gay Elsberg's services beyond those services set forth in the Application or this Order, the Committee shall file notice of any proposed additional services (the "Proposed Additional Services") and, to the extent necessary, any supplemental declaration in support thereof, and serve such notice on the U.S. Trustee, the Debtors and any party requesting notice under Bankruptcy Rule 2002. The Committee shall provide all such parties with not less than fourteen (14) days' notice of the Proposed Additional Services and an opportunity to object (the "Objection Deadline"). If no such party files an

objection by the Objection Deadline, the Proposed Additional Services and the underlying engagement agreement, if any, may be approved by the Court by further order without further notice or hearing

9. Notice of the Application as provided therein shall be deemed good and sufficient notice of the Application.

10. The Committee and the Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

11. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

12. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____, 2023
New York, New York

THE HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE

Exhibit B

Selendy Declaration

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

CELSIUS NETWORK, *et al.*,

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**DECLARATION OF JENNIFER M. SELENDY IN SUPPORT OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS' APPLICATION FOR ENTRY OF AN
ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF SELENDY GAY
ELSBERG PLLC AS CO-COUNSEL EFFECTIVE AS OF JANUARY 8, 2023**

I, Jennifer M. Selendy, pursuant to 28 U.S.C. § 1746, hereby declare that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a partner of the law firm of Selendy Gay Elsberg PLLC (“**Selendy Gay Elsberg**” or the “**Firm**”), which maintains offices for the practice of law at 1290 Avenue of the Americas, New York, NY 10104. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in New York. There are no disciplinary proceedings pending against me in any jurisdiction.

2. I submit this declaration (the “**Selendy Declaration**”) pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2014(a) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rules 2014-1, 2016 and Rule 9013-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”) in support of the *Official Committee of Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of Selendy Gay Elsberg PLLC as Co-Counsel Effective as of January 8, 2023* (the “**Application**”),

filed contemporaneously herewith by the Committee.¹ To the extent that Selendy Gay Elsberg determines that any information disclosed herein requires amendment or modification upon Selendy Gay Elsberg's completion of further analysis or as additional information becomes available to it, a supplemental declaration will be submitted to the Court reflecting the same. Except as otherwise noted, I have personal knowledge of the matters set forth herein.²

Qualifications Of Selendy Gay Elsberg

3. On January 8, 2023, the Committee engaged Selendy Gay Elsberg to serve as co-counsel to the Committee on the Specified Matters to perform services at the request of White & Case that are necessary and appropriate to discharge the Committee's responsibilities and further the interests of the Committee's constituents in the chapter 11 cases, subject to approval by the Court.

4. Since that time, Selendy Gay Elsberg has worked closely with the Committee and its other professionals with respect to the chapter 11 cases. The Committee selected Selendy Gay Elsberg to serve as its co-counsel on the Specified Matters based in part upon the Firm's knowledge, experience, and expertise in representing stakeholders in chapter 11 cases. Selendy Gay Elsberg also has expertise in other fields of law that are implicated by the chapter 11 cases, including, among others, financial technology law, corporate law, commercial litigation, and banking and finance law. Given the Firm's experience and knowledge in these fields, Selendy Gay Elsberg believes that it is well qualified and able to act on the Committee's behalf in connection with the chapter 11 cases.

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

² Certain of the disclosures herein relate to matters within the knowledge of attorneys or employees of Selendy Gay Elsberg and are based on information provided by them.

Services To Be Provided

5. The Committee has selected Selendy Gay Elsberg to serve as co-counsel on the Specified Matters to the Committee to perform services at the request of White & Case that are necessary and appropriate to discharge the Committee's responsibilities and further the interests of the Committee's constituents in the chapter 11 cases, as set forth herein.

6. Subject to the Court's approval of the Application, Selendy Gay Elsberg is willing to serve as the Committee's co-counsel on the Specified Matters in the chapter 11 cases and to perform the services described above.

Compliance with Sections 1103(b) and 328(c) of the Bankruptcy Code

7. I am not, nor is Selendy Gay Elsberg, an insider of the Debtors. To the best of my knowledge, Selendy Gay Elsberg (i) does not hold or represent any interest in the chapter 11 cases that is adverse to the Committee or the Debtors that would preclude the Firm from acting as co-counsel on the Specified Matters to the Committee to the extent provided under section 1103(b) of the Bankruptcy Code, and, (ii) to the extent applicable to Selendy Gay Elsberg's retention by the Committee, is a "disinterested person," as that term is defined in section 101(14) of the Bankruptcy Code and as may be incorporated by section 328(c) of the Bankruptcy Code.

I. Connections Search and Disclosure Process

8. Pursuant to Bankruptcy Rule 2014(a), prior to filing the Application, Selendy Gay Elsberg conducted a disclosure review to identify the Firm's connections to the Debtors and the most significant parties in interest in the chapter 11 cases. Selendy Gay Elsberg conducted such review based on a list of interested parties supplied by Debtor's counsel and provided to Selendy Gay Elsberg by White & Case, the Committee's counsel.

9. To conduct this review, Selendy Gay Elsberg ran the names of the parties identified by the Debtors and provided to Selendy Gay Elsberg as set out in **Schedule 1** annexed hereto (the

“**Parties in Interest**”) through the Firm’s conflicts database to determine if Selendy Gay Elsberg has a relationship with any of the named Parties in Interest and, if so, whether such relationships relate in any way to the proposed representation of the Committee in these chapter 11 cases. Selendy Gay Elsberg also identified known or potential affiliates of the Parties in Interest based on publicly available information and then compared any identified known or potential affiliates of the Parties in Interest to individuals or entities that Selendy Gay Elsberg currently represents or has represented. The Parties in Interest listed in Schedule 1 include, but are not limited to:

- (a) Current and Recent Former Entities Affiliated with the Debtors
- (b) Directors/Officers
- (c) Equity Holders
- (d) Bankruptcy Examiner and Professionals
- (e) Institutional Customers
- (f) Insurance
- (g) Landlords
- (h) Legal Matters & Litigants
- (i) Non-bankruptcy Advisors and Ordinary Course Professionals
- (j) Retail Customers
- (k) Top 50 Unsecured Creditors
- (l) Taxing Authority/Governmental/Regulatory Agencies
- (m) Utilities
- (n) Vendors
- (o) U.S. Trustee Personnel, Judges, and Court Contacts for the Southern District of New York
- (p) Ad-Hoc Group
- (q) Counsel to Former Executives
- (r) Notices of Appearance / Pro Hac Vice
- (s) Fee Examiner and Professionals
- (t) Potential Bidding Party
- (u) Potential Bidding Party (GK8)
- (v) Potential Bidding Party (DIP Financing)
- (w) Potential Bidding Party – Parent & Asset Sales
- (x) GK8 Top 20 Vendors
- (y) UCC Members and Professionals
- (z) Other Related Parties

10. As of this filing, Selendy Gay Elsberg has completed its review of the Parties in Interest listed in Schedule 1 and continues to review potentially interested parties. Based on reports and information generated by Selendy Gay Elsberg’s conflicts department and review described

in paragraph 9 above, **Schedule 2** annexed hereto, sets forth certain Parties in Interest either (i) that Selendy Gay Elsberg currently represents or has represented within the last two (2) years, in matters unrelated to the Debtors, these chapter 11 cases, or such parties' claims against and interest in the Debtors; or (ii) that have a relationship with an entity or individual that Selendy Gay Elsberg currently represents, or has represented within the last two (2) years, in matters unrelated to the Debtors, these chapter 11 cases, or such entities' claims against and interest in the Debtors.³ To the extent that Selendy Gay Elsberg's continued review reveals connections to any other potentially interested parties in these chapter 11 cases beyond those listed on Schedule 2, Selendy Gay Elsberg will file a supplemental declaration to complete its disclosure. Of the Parties in Interest listed on Schedule 2, none represented more than 1% of Selendy Gay Elsberg's revenue for the twelve-month period from January 1, 2022 to December 31, 2022, except for [REDACTED] which represented 6% of Selendy Gay Elsberg's revenue for the twelve-month period from January 1, 2022 to December 31, 2022. In addition, an entity with a known relationship to [REDACTED] represented 3.9% of Selendy Gay Elsberg's revenue for the twelve-month period from January 1, 2022 to December 31, 2022; an entity with a known relationship to Anchorage Hold LLC represented 1.7% of Selendy Gay Elsberg's revenue for the twelve-month period from January 1, 2022 to December 31, 2022; and an entity with a known relationship to BambooHR LLC, Bill.com Holdings Inc., Calendly LLC, ezCater Inc., Virtru Corp., Snowflake Inc., Lucidchart, [REDACTED],

³ Where particular name(s) supplied by the Debtors and provided to Selendy Gay Elsberg by White & Case are incomplete or ambiguous, Selendy Gay Elsberg's search was broad and inclusive and erred on the side of disclosure. Additionally, Schedule 2 is over-inclusive generally and Selendy Gay Elsberg erred on the side of disclosure when identifying potential relationships. Finally, this Declaration is for convenience and is not, and shall not be construed as, an acknowledgement or admission regarding any potential party in interest, including with respect to any claims or relationships that such potential party in interest may have with the Debtors.

and Zoom Video Communications Inc. represented 4.9% of Selendy Gay Elsberg's revenue for the twelve-month period from January 1, 2022 to December 31, 2022.⁴

11. To the best of my knowledge and information, Selendy Gay Elsberg does not hold or represent any interest adverse to the Committee, the Debtors, or their estates and, except as disclosed on Schedule 2, does not have any "connections" to the Debtors' creditors, other parties in interest and potential parties in interest, the Office of the U.S. Trustee, or the United States Bankruptcy Judge assigned to the chapter 11 cases. I do not believe that any of the representations described on Schedule 2 or listed herein are materially adverse to the interests of the Committee, the Debtors, or their estates. In light of the possibility that certain creditors or other parties in interest may not have been identified on Schedule 1, Selendy Gay Elsberg may have represented, may currently represent, or may in the future represent such entities in matters wholly unrelated to the chapter 11 cases that may be parties in interest in the chapter 11 cases. Selendy Gay Elsberg's disclosures on Schedule 2 are based on searches of its electronic database for the Parties in Interest on Schedule 1, but the information listed on the attached schedules may have changed without our knowledge and may change during the pendency of these chapter 11 cases. To the extent that Selendy Gay Elsberg becomes aware of any such additional parties in interest, Selendy Gay Elsberg will promptly run such new parties in interest through Selendy Gay Elsberg's conflicts department and file a supplemental declaration, if necessary. Selendy Gay Elsberg will also periodically refresh the search results regarding prior Parties in Interest and, to the extent that disclosures

⁴ *Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets* [Docket No. 697]; *Order (I) Authorizing All Parties To Redact and File Under Seal the Names of Certain Confidential Parties in Interest Related to the Potential Sale of Certain or Substantially All of The Debtors' Assets and the Potential Procurement of Debtor-in-Possession Financing and (II) Granting Related Relief* [Docket No. 1431]

for new connections are appropriate, Selendy Gay Elsberg will file a supplemental declaration of same.

12. Selendy Gay Elsberg and its lawyers provide a broad range of litigation, arbitration, and investigative services to numerous clients. Because of the Firm's extensive legal practice, Selendy Gay Elsberg represents or has in the past represented, in matters unrelated to the Debtors or the chapter 11 cases, clients that are adverse, or could be considered potentially adverse, to creditors of the Debtors and other Parties in Interest in the chapter 11 cases. In addition, Selendy Gay Elsberg is likely in the future to represent certain creditors and equity security holders of the Debtors and other parties in interest on matters unrelated to the Debtors or the chapter 11 cases. However, I do not believe that such representations would preclude the Firm's representation of the Committee on the matters for which it is to be engaged.

II. Disclosures as to Specific Parties in Interest

13. Certain Selendy Gay Elsberg attorneys were formerly associated with Kirkland & Ellis LLP ("K&E"), counsel to the Debtors—including myself, Maria Ginzburg, Andrew Dunlap, and David Flugman. I left K&E in 2016; Maria Ginzburg left K&E in 2011; Andrew Dunlap left K&E in 2012; and David Flugman left K&E in 2018. Maria Ginzburg, Andrew Dunlap, David Flugman and I left K&E prior to its representation of the Debtors in connection with their restructuring and, as a result, we did not work on the Debtors' pre-petition restructuring or their chapter 11 cases while at K&E. Based on the foregoing, I do not believe that K&E's representation of the Debtors or the fact that certain Selendy Gay Elsberg attorneys were previously affiliated with K&E precludes Selendy Gay Elsberg from meeting the standard for retention of Committee counsel under the Bankruptcy Code.

14. The large majority of the Debtors' parties in interest are individual account holders that transferred cryptocurrencies and other digital assets to the Debtors. Certain account holders

may include certain current Selendy Gay Elsberg attorneys or staff. The fact that certain Selendy Gay Elsberg attorneys or staff may be account holders does not preclude Selendy Gay Elsberg from meeting the standard for retention of Committee counsel under the Bankruptcy Code.

15. Based upon the information available to me, after following the procedures described herein, and except as otherwise described on Schedule 2 hereto or herein, I believe that Selendy Gay Elsberg holds no interest adverse under section 1103(b) of the Bankruptcy Code. Further, I submit that Selendy Gay Elsberg is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code.

Professional Compensation

16. Selendy Gay Elsberg has agreed to serve as co-counsel to the Committee and receive compensation and reimbursement in accordance with its standard billing practices for services rendered and expenses incurred on behalf of the Committee, in accordance with sections 328, 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, or as otherwise ordered by the Bankruptcy Court and the Fee Examiner.

17. Selendy Gay Elsberg will charge its then current standard rate for the professional services that Selendy Gay Elsberg has provided to date and will provide in the future. Currently, the hourly rates charged by Selendy Gay Elsberg in its U.S. offices range from \$1435 to \$2060 for partners, \$775 to \$1320 for associates, \$685 for law clerks, and \$510 to \$575 for paraprofessionals. Selendy Gay Elsberg has advised the Committee that the hourly rates set forth above are subject to periodic review and adjustment in the normal course of the Firm’s business, typically on January 1st of each year with a step up on August 1st, and due to the increased experience of a particular professional. Such adjustments were last made on January 1, 2023. If its billing rates increase,

Selendy Gay Elsberg will provide notice of any rate increases pursuant to the procedure set forth in the Proposed Order.

18. The hourly rates set forth above are Selendy Gay Elsberg's current standard rates and (as noted above) are subject to periodic adjustment in the ordinary course of business. These rates are set at a level designed to fairly compensate Selendy Gay Elsberg for the work of its attorneys and paraprofessionals and to cover fixed and routine overhead expenses.

19. Selendy Gay Elsberg also charges its clients in all areas of practice for expenses incurred in connection with each client's case. The expenses charged to clients include, among other things, printing and photocopying, postage and package delivery charges, e-discovery expenses, court fees, transcript costs, travel expenses, expenses for overtime meals, and computer-aided research. Selendy Gay Elsberg will seek reimbursement, subject to the Court's approval, for all such expenses incurred by Selendy Gay Elsberg on the Committee's behalf. All requests for reimbursement of expenses will be consistent with any guidelines established by the Bankruptcy Court and the Fee Examiner.

20. Selendy Gay Elsberg shall apply to this Court for allowance of compensation for professional services rendered and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Rules, Administrative Order M-447 (*Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.)), any other applicable procedures and orders of the Court and the Fee Examiner, for all professional services performed and expenses incurred in the chapter 11 cases.

21. Further, Selendy Gay Elsberg also intends to make a reasonable effort to comply with any U.S. Trustee requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases effective as of November 1, 2013* (the “U.S. Trustee Guidelines”).

22. The following information is provided pursuant to paragraph D.1 of the U.S. Trustee Guidelines:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Answer: No.

Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Answer: No.

Question: If you represented the client in the twelve (12) months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the twelve (12) months prepetition. If your billing rates and material financial terms have changed post-petition, explain the difference and the reasons for the difference.

Answer: Selendy Gay Elsberg did not represent the Committee prepetition.

Question: Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

Answer: Selendy Gay Elsberg is in the process of preparing and finalizing a prospective budget and staffing plan on the Specified Matters. The Committee will then review and approve a budget. Recognizing that unforeseeable events may arise in large chapter 11 cases, the Committee and Selendy Gay Elsberg may need to refine and amend the budget and staffing plan as necessary. The budget and staffing plan are intended as estimates and not as caps or limi-

tations on fees or expenses that may be incurred or on the professionals or paraprofessionals who may advise the Committee in this chapter 11 case. In accordance with the U.S. Trustee Guidelines, the budget may be amended as necessary to reflect changed or unanticipated developments.

23. Pursuant to Bankruptcy Rule 2016(b), Selendy Gay Elsberg has no agreement with any other entity to share any compensation received by Selendy Gay Elsberg, except as permitted under section 504(b)(1) of the Bankruptcy Code. Selendy Gay Elsberg has not received any promises as to payment or compensation in connection with the chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code and as disclosed herein.

24. Notwithstanding the last sentence of paragraph 19 of the Application, Selendy Gay Elsberg will charge the Committee for such expenses at rates consistent with charges made to other Selendy Gay Elsberg clients, and subject to the Local Rules and any applicable orders of the Court. Based upon the foregoing, I respectfully submit that the requirements for Selendy Gay Elsberg's retention as attorneys for the Committee have been met.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: January 31, 2023
New York, New York

/s/ Jennifer M. Selendy
Jennifer M. Selendy
Partner, Selendy Gay Elsberg PLLC

Schedule 1

Parties in Interest List Received from Debtors

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Current and Recent Former Entities Affiliated with the Debtors
1(b)	Directors/Officers
1(c)	Equity Holders
1(d)	Bankruptcy Examiner and Professionals
1(e)	Institutional Customers
1(f)	Insurance
1(g)	Landlords
1(h)	Legal Matters and Litigants
1(i)	Non-Bankruptcy Advisors and Ordinary Course Professionals
1(j)	Retail Customers
1(k)	Top 50 Unsecured Creditors
1(l)	Taxing Authority/Governmental/Regulatory Agencies
1(m)	Utilities
1(n)	Vendors
1(o)	U.S. Trustee Personnel, Judges, and Court Contacts for the Southern District of New York
1(p)	Ad-Hoc Group
1(q)	Counsel to Former Executives
1(r)	Notices of Appearance / Pro Hac Vice
1(s)	Fee Examiner and Professionals
1(t)	Potential Bidding Party
1(u)	Potential Bidding Party (GK8)
1(v)	Potential Bidding Party (DIP Financing)
1(w)	Potential Bidding Party – Parent & Asset Sales
1(x)	GK8 Top 20 Vendors
1(y)	UCC Members and Professionals
1(z)	Other Related Parties

SCHEDULE 1(a)

Current and Recent Former Entities Affiliated with the Debtors

Celsius (AUS) Pty Ltd. (Australia)
Celsius EU UAB (Lithuania)
Celsius KeyFi LLC
Celsius Lending LLC
Celsius Management Corp.
Celsius Mining IL Ltd.
Celsius Mining LLC
Celsius Network Europe d.o.o. Beograd (Serbia)
Celsius Network (Gibraltar) Ltd.
Celsius Network IL Ltd. – Bulgaria Branch
Celsius Network IL Ltd. (Israel)
Celsius Network Inc.
Celsius Network LLC
Celsius Network Ltd. (UK)
Celsius Networks Lending LLC
Celsius Operations LLC
Celsius Services CY Ltd. (Cyprus)
Celsius US Holding LLC
Celsius US LLC (Formerly Celsius Money)
GK8 Ltd (Israel)
GK8 UK Ltd.
GK8 USA LLC
KN Media Manager LLC

SCHEDULE 1(b)

Directors/Officers

Albert, David
Alisie, Adrian
Ayalon, Amir
Ayalor, Amir
Barse, David
Barwick, Christy
Beaudry, Jeremie Robert
Bentov, Tal
Blonstein, Oren
Bodnar, Guillermo
Bolger, Rod
Carr, Alan Jeffrey
Cohen-Pavin, Roni
Denizkurdu, Aslihan
Deutsch, Ron
Dubel, John Stephen
Fan, Jiayi "Jenny"
Ferraro, Chris
Goldstein, Nuke
Holert, Patrick
Kleiderman, Shiran
Konduru, Subramaniam Vijay
Lawlor, Quinn
Leon, S. Daniel
Mashinsky, Alex
Mayerfeld, Mark
Nadkarni, Tushar
Nathan, Gilbert
Ramos, Trunshedda W.
Sabo, Ron
Schreiber, Adam
Shalem, Yaron
Sunada-Wong, Rodney
Tosi, Laurence Anthony
Van Etten, Frank

SCHEDULE 1(c)

Equity Holders

Advanced Technology Fund XXI LLC
Altshuler Shaham Trusts Ltd.
Andersen Invest Luxembourg SA SPF
Artus Capital GmbH & Co. KGaA
Barrett, Craig
Barse, David
BNK to the Future
Bui, Dung
BullPerks (BVI) Corp.
Caceres, Juan Cruz
Caisse de dépôt et placement du Québec
Carter, William Douglas
CDP Investissements Inc.
Connolly, Thomas
Craig Barrett Andersen Invest Luxembourg SA SPF
European Media Finance Ltd.
Fabric Ventures Group SARL
Gialamas, John
Gumi Cryptos Capital LLC
Heliad Equity Partners GmbH & Co. KGaA
Hoffman, David
Internship Ltd.
Isaias, Estefano
JR Investment Trust
Jubayli, Jad
Kazi, Ylan
Kordomenos, James
Lamesh, Lior
Mauldin, Alan L.
Mauldin, Michelle E.
Mowry, Michael
Pistey, Robert
Remen, Yaron
Shamai, Shahrar
Tether International Ltd.
tokenus Investment AG
Tran, Anhminh
Treutler, Johannes
Walsh, Sandra Knuth
WestCap Celsius Co-Invest 2021 LLC
WestCap Group
WestCap SOF Celsius 2021 Aggregator L
WestCap SOF II IEQ 2021 Co-Invest LP

SCHEDULE 1(d)

Bankruptcy Examiner and Professionals

Akin Gump Strauss Hauer & Feld LLP
Alvarez & Marsal Holdings LLC
Centerview Partners LLC
Deloitte & Touche LLP
Ernst & Young
Houlihan Lokey
Huron Consulting Services LLC
Jenner & Block LLP
Latham & Watkins LLP
Shoba Pillay
Stretto
White & Case LLP

SCHEDULE 1(e)

Institutional Customers

168 Trading Ltd.
Akuna Digital Assets LLC
Alameda Research Ltd.
Amber - Maple
Amber Technologies Ltd.
Anchorage Hold LLC
Anchorage Lending CA LLC
Antalpha Technologies Ltd.
AP Capital Absolute Return Fund
AP Capital Investment Ltd.
Auros Tech Ltd.
B2C2 Ltd.
Babel Holding Ltd.
B-Brick Inc.
BCB Prime Services Ltd.
BCRS2 LLC
Belleway Ltd.
BK Coin Capital LP
Blockchain Access UK Ltd.
Blue Fire Capital Europe Cooperatief UA
CEX IO Ltd.
CMS Holdings LLC
Coinbase Credit
Core Scientific Inc.
Cumberland DRW LLC
Dexterity Capital LLC
Digital Asset Funds Management Pty. Ltd.
Digital Treasures Management Pte. Ltd.
Diversified Alpha SP
Druk Holding & Investments Ltd.
Dunamis Trading (Bahamas) Ltd.
Dunamis Trading III Ltd
DV Chain LLC
Enigma Securities Ltd.
Equities First Holdings LLC
FalconX Ltd.
Fasanara Investments Master Fund
Flow Traders BV
Folkvang SRL
Fractal
Future Technology Investment Ltd.
Galaxy
Galaxy Digital LP

Gemini Trust Co. LLC
Genesis Global Capital LLC
Grapefruit Trading LLC
GSR Markets Ltd.
Harrison Opportunity III Inc.
HAS Futures LLC
Hehmeyer LLC
Hehmeyer Trading AG
Hirokado, Kohji
Hodlnaut Pte. Ltd.
HRTJ Ltd.
Internship Ltd.
Iterative OTC LLC
JKL Digital Capital Ltd.
JSCT Hong Kong Ltd.
JST Systems LLC
Jump Trading LLC
Keyrock SA
Komaransky, Mike
Kronos Holdings Ltd.
LedgerPrime Digital Asset Opportunities Master Fund LP
Liquibit USD Market Neutral Arbitrage Fund
Liquidity Technologies Ltd.
LUOJI2017 Ltd.
Marquette Digital
Matrix Port Technologies Ltd.
Memetic Capital LP
Menai Markets Ltd.
Mountain Cloud Global Ltd.
Nascent GP Inc.
Nascent LP
New World Holdings SA
Nickel Digital Asset Fund SPC Digital Asset Arbitrage SPC Institutional
Nickel Digital Asset Master Fund SPC Digital Factors Fund SP
Niederhoffer, Roy
NYDIG Funding LLC
Oiltrading.com Pte. Ltd.
Onchain Custodian Pte. Ltd.
Optimal Alpha Master Fund Ltd.
OSL SG Pte. Ltd.
Outremont Alpha Master Fund LP
Parallel Capital Management Ltd.
Pharos Fund BTC SP
Pharos Fund Eth SP
Pharos Fund SP
Pharos Fund SPC

Pharos USD Fund SP
Plutus21 Crypto Fund I LP
Point95 Global
Power Block Coin LLC
Prime Trust
Profluent Trading Inc.
Profluent Trading UK Ltd.
QCP Capital Pte Ltd.
Radkl LLC
Red River Digital Trading LLC
Reliz Ltd.
S&P Solutions Inc.
Script Asset Management AG
SEBA Bank AG
Siafu Capital
Simplex
Symbolic Capital Partners Ltd.
Tagomi Trading LLC
TDX SG Pte. Ltd.
Tether International Ltd.
Three Arrows Capital Ltd.
Tower BC Ltd.
Tower Research Capital
Transfero Brasil Pagamentos SA
Trigon Trading Pty. Ltd.
TrueFi
Trustoken Inc.
Ultimate Coin
Vexil Capital Ltd.
Waterloo Maple Inc.
Weave Markets LP
Wincent Investment Fund PCC Ltd.
Wintermute - Maple
Wintermute Trading Ltd.
Wyre Payments Inc.
ZeroCap Ltd.

SCHEDULE 1(f)

Insurance

AmTrust Underwriters Inc.
ANV Insurance
Associated Industries Insurance Co. Inc.
Atlantic Insurance
Ayalon Insurance Co.
Crum & Forster Specialty Insurance Co.
Evertas Insurance Agency LLC
Falvey Insurance Group
Hudson Insurance Group
Indian Harbor Insurance Co.
Lloyd's of London
Markel Insurance
Marsh
Menora Mivtachim Group
Migdal Insurance Co.
Relm Insurance Ltd.
Republic Vanguard Insurance Co.
Sentinel Insurance Co.
StarStone Insurance
United States Fire Insurance Co.
USI Insurance Services, LLC
Zurich Insurance Group AG

SCHEDULE 1(g)

Landlords

Algo Adtech Ltd.

Desks & More

Industrious LLC

New Spanish Ridge LLC

Regus

SJP Properties

SCHEDULE 1(h)

Legal Matters & Litigants

Abuin, Juan Antonio Freires
Adamson, Cheyenne Joseph
Akshay, Nayak
Anusic, Tom
Argo Innovations Labs, Inc.
Asher, Rishi
Bao, Adelaide
Barnouin, Pierre
Beekman, Nathaniel J.
BitBoy Crypto
Bofur Capital
Carrara, Diana
Carroccio, Brian C.
Cerqueira, Uno Gomes
Chan, Peter Lm
Condit, Bradley
Constance-Churcher, Camilla
Davis, Bethany
Dierna, Lindi
Dukler, Avinoam Aharon
Dunn, Michael
Esazadeh, Morteza
Fern, Shen-Jay
Fisher, Mark
Flynn, Justin
Frishberg, Daniel
Gallas, Matthias
Gates, Christopher
Goines, Taylor
Grubbe, Jacob
Guild, Benjamin
Guo, Yi Meng
Ishii-Moy, Mai
Kash, Loreta
Katoski, Kristin Freires
Kiani, Saad
Kunderevych, Volodymyr
Langley, Ray M.
Lazar, Angello
Lazar, Valentin
Le, Adrea T.
Levy, Apple
Levy, Damon

Liquidity Technologies Ltd D/B/A Coinflex
Majumdar, Dwaipayan
Maki, Todd Federick
Mara, Erin Claire
Martin, Daniel
Maxfield, Jason Lee
Meng, Brian
Minnick, Justin
Mitton, Hugh
Mozjesik, Sarah
MS SD IRA LLC
Ney, Andrew
Nickels, Robert
Oren, Nazim
Pandya, Vishwaja
Park, Lisa Bokhee
Pedley, Christopher J
Pestrikov, Dmitri
Pharos Fund
Pikulenکو, Inna
Plutus21 Blockchain Opportunities Fund I
Plutus21 Blockchain Opportunities Fund I L.P
Puccio, George W
Rebrook, Patrick
Shafir, Ziv
Simons, Scott
Singh, Amol Bikram
Sousa, Nelson Dos Santos De
Stanley, Chad
Symbolic Capital Partners Ltd.
Tiong, Susana Ying Hie
Vexil Capital Ltd.
Vizzutti, Nicholas Jeffrey
Weber, Brian
Wilson, Kanyla
Wohlman, Odette
Wright, Austin Lamar
Young, Christopher

SCHEDULE 1(i)

Non-Bankruptcy Advisors and Ordinary Course Professionals

A. Georgiou & Co. LLC
Advokatu Kontora Sorainen IR Partneriai
Buckley LLP
CMS Cameron McKenna Nabarro Olswang LLP
Conyers Dill & Pearman
Cryptos Capital
Finnegan Henderson Farabow Garrett & Dunner LLP
Holley Nethercote Pty. Ltd.
Jackson Lewis PC
Matsumura, Miko
McCarthy Tetrault LLP
Taylor Wessing LLP
Uría Menéndez Abogados SLP
Wilson Sonsini Goodrich & Rosati PC

SCHEDULE 1(j)

Retail Customers

007 Capital LLC
A'Vard, Suzanne
Abdolsalehi, Alvand
Abeliuk, Eduardo
Abuvala, Ravi Ryan
Academic Health Research Group Inc
Adam, Alexander
Adams, Darryl Thomas
AK Solutions Inc
Al Khoori, Mohamed Yousif Ahmed H.
Alblooki, Noora
Alchemy Capital Group LLC
Alexander, Alena
Alfi, Eldad M
Ali, Khaleef
Ali, Yanush
Allen Davis, Otis
Allen-Narker, Rosalind
Alliance Service, Inc
Alshehhi, Ali
Alshehhi, Sultan
AltCoinTrader Pty Ltd.
Alven Jerome Kroot Agreement Of Trust Dated July 16, 1990, As Amended,
AM Ventures Holding Inc.
Amaro, Johnny
Amm, Andreas
An Eye Toward Retirement LLC
Anand, Kamaljit
Andari Co. Ltd.
Andrews, Nik
Andrianakos, Fotis
Andrus, Brent W
Ankeney, John Charles
Aos Investments LLC
Araújo, João Pedro
Asaff, Glenn
Ashizaki, Yuki
August , Lucia Kim
Ayon, Brandon
Backhausen, Martin
Bae, Peter
Baer, Matthew David

Baggenstos, Thomas Stephan
Bailey, Christoher
Bailey, Jeremy Douglas
Baillie, Robert
Baker, Brian
Baker, Dominic John
Baker, William Harold
Baldwin, Kevin
Balter, Lon
Barrett, Bryan
Barrett, Craig R
Barry, Patrick
Bartholf, John David
Bartlett, Chris
Baslaib, Mohamed Ali Mohamed Naser
Baum, Joe
Bauman, Simon
Becin, Christopher Michael
Bedard, Craig
Beerda, Douwe
Bellotte, Brent
Benfanti, Michael Frederick
Bennett, Danyal
Benotsch, Alan
Berg, Henry Guyer
Bergman, Devon Aaron
Berrada, Amin
Bertsch, Kirk
Betancourt, Leopoldo
Beyer, Richard William
Bfaller Rd LLC
Bi, Mariam
Biig LLC
Biscontine, Stephen C
Bits of Sunshine LLC
BJ Investment Holdings LLC
Blackthorne, Jordan
Block, Michael Henry
Blum, Hugo
BNK to the Future
Bnktothefuture
Boari, Francesco
Bofilis, Dimosthenis
Bohnett, David Charles
Bolger, Marilyn
Bongiorno, John

Boroff, Dustin Charles
Bos, Stephen Richard
Boskovski, Nikola
Bosman, Andre
Botlani Esfahani, Rana
Bourell, Roy
Bowman, Eric Lee
Bradbury Jr, Josh Douglas
Braibant, Olivier
Brechtel, Marques
Bressler, David Jason
Bresson, Laurent
Brian T. Slater Revocable Living Trust
Brida, Anthony
Brigham, Gerrad William
Bright, Nicolas John
Broad Reach Consulting LLC
Brooks, Gary
Broytman, Meyer M
Bru Textiles NV
Brue, Chad
Brunner, Hannes Oskar
Bslater Ddo LLC
Bugeja, Paul
Buono, Ian
Burkgren, Eric Alan
Butendieck , Ronald
Butryn, David
Bveeder Rd LLC
Byrd, Jeffery L
Byrd, William Michael
Byrne , Michael S
Caceres, Santos
Cadwell, Charles
CAEN Group LLC, The
Caj Krogh Holding Aps
Campos, John Jr.
Cannon, Andrew
Caraballo, Christopher Richard
Carmonatosciano, Rafael
Carolyn Vincent Superannuation Fund
Carouille, Irénée
Carroz, Martial
Carter, Luke Armstrong
Carter, Micah
Carter, William

Cartmell, Brian
Casal, Gerardo De La Caridad
Castillo, Ryan
Cech, Seikan
Celeste, Beth
Cetin, Edward
Chambless, Jill
Champigny, Edward William
Chan, Channing
Chang, Christopher Bonyen
Chang, Kai
Chang, Rickie
Chen, Yihong
Chen, Yiyue
Cheng , Anthony
Cheng, Kwok Yuk
Chester Church Buckenmaier 3rd
Chetaud, Louis
Chetchotisak, Chot
Chi, Sang Keun
Chiapuris , Paul Neil
Chin, Jason
Chiu, James Lee
Chiu, Yee Lai
Choi, Linda Yi
Choi, Luke Kyung Goo
Christensen, Chad R
Christiansen, Robert Nathan
Chu, Cindy
Chu, Pui Sum
Chulamorkodt, Natakorn
Chung, Ting Kong Terence
Church, Legacy City
Chvalek, Jirka
Cipolloni, Mark J.
Claessens, Cris
Clark, Nicholas
Clark, Scott
Coache, Philippe
Cochran , Peter Mckinney
Coffey, Matthew
Cohen Pavon, Roni
Coin Meester B.V.
Coinmerce BV
Cole, John
Cole, Joshua

Coleman, Rasan A
Collins, Cade Alexander Walker
Collins, Nic
Conklin, Jennifer Walter
Conlin, Jon Collins
Connolly, Thomas Joseph
Cook, Daniel
Corp, Prasine
Corporation, Stelligence
Costa, John
Côte, Damien
Courtney, Tod Andrew
Covario AG
Coward, Martin John
Cowen, Clint
Crab, Marijke
Cromack, Brendan
Crosby, Daniel Lee
Croucher, Paul
Cruz, Edmond Harada
Cruz, Joshua Boda
Crypto10 SP
Cumenal, Pierre
Cura, Nicolas
Curran, Ryan
CustÃ³dio, João
Dailey, Jonathan
Damp, Steven Charles
Dan, Claudia
Dan, Flaviu
Dancs, Douglas
Dang, Phuoc Trung
Danz, James William
Darby, Thomas
Darschewski , Kenneth Edward
Davey, Joseph
Davis, Otis
Davison , Daniel Carson
Decamp, Ryan Alan
Deferred 1031 Exchange LLC
Dekker, Barbara
Dekker, Carlos C.
Delargy, Colin C.
Deleon, Michael A
Demirtas, Ali
Deshotels, Kerry L

Dezfuli-Arjomandi, Arman Ahmad
DGL Investments LLC
Dhamani, Khairunnisa
Dhillon, Jagatjit
Dhiraj, Mandeep
Difiore , Thomas Albert
DiFiore ASA Irrevocable GST Trust
Difiore TSA Irrevocable GST Trust
Dipaolo, William Richard
Dixon, James
Dixon, Simon
Dobrajc, Rok
Donaldson, Troy
Donnelly, Stephen
Donofrio, John
Downing, Marcus
Downs, Bradley James
Drake, Cem Danial
Druk Project Fund
DSCA44 LLC
Duffy, Jamie
Dum, Joseph
Dunnett, Darren
Duprex, Jeffrey Paul
Dzaran, John Peter
Ecko, Marc
Edgar, David
Egnet, Eric
Eigenberg-Gordon, Marlee
El Achkar, David
Eller, Phillip Brian
Ellington, Brian
Elshafei, Ashraf
Elwell, Daniel Robert
Eng Chuan, Liew
Engelin, Peter
Eriks, Dennis
Etzold , Derrick Wayne
Fagan, Peter
Fang, Hsin Jan Sean
Farley, John U
Farnsworth, Darren Scott
Farpella, Kevin Ray
Farr, Nicholas
Fay, Christopher Derrick
Feintisch, Adam Michael

Fertik, Michael Benjamin Selkove
Finkle, James
Finley, Patrick Westall
Fisher, John
Fite, Jacob Benjamin
FL3XX Gmbh
Fletcher, Brett
Floatzen Doo
Ford, Robert
Forlini, Yoann
Four Thirteen LLC
Foy, Aixa
Frangioni, Pierre
Fraser , Daniel
Freedman, Paul
Fuller, Christopher Wayne
Futuris Capital Inc
Galindo, Cesar
Gallagher , Rebecca
Gallardo, Jorge
Gamez, Arturo Rafael
Garner, Phillip Wayne Jr
Gaston, Paul
Gatt, Raymond
Gauch, Roger
Gavrilovic, Nikola
Gayle, Patrick C
Genç, Raci
Geoghegan , Alexei
Gerbán, Dániel Jeno
Gettner , Mark
Ghiselli, Antonio
Gi, Richard
Giardiello, Bradley Edwin
Gibbs, Jack
Giese, Dale
Giese, Jeannette
Giesselman, Troy
Gilmer, George Hudson
Giorgianni, Massimo
Girod, John
Glensgard, Dan
Global Regency Limited
Goh, Jian Kai
Golcovs, Aleksandrs
Goldsmith, Mary E

Gollapudi, Shilpa Kamala
Gololicic, Gregor
Gonella, Damien
Gonzales, Carlos
Graham, Steven Neil
Gray, Jill Marie
Group, K1 Financial
GuljaÅi, JanoÅi
H Trussell Investments Pty. Ltd.
Haidukewych , George
Haijen, Peter
Hald, David Friis
Halikias, Thomas T.
Hamilton, John
Hamilton, Nathan
Hammell, Robert Howard
Hammond III, Edward Hopkins
Hanchett, Dolores
Hannagan, Cory
Hansen, Frederik
Hardy, Marie
Hargrove, Kathy
Haro Avila, Hector Manuel
Harper, Lisa
Harrell, Ashley Anne
Hart, Dan
Hartley, James
Hawley, John Follen
Hayes, Michael
Haynie, Robert
He, Yunzheng
Heds, Michael Anthony
Heavenly Scent Professionals LLC
Hecht, Amara
Hedin, Daniel
Helfrich, Charles
Hennuyer, Fabien
Heo, Jae Yong
Herring, Stephen Ashley
Hewes, Joshua
Hibbard, Dustin Kyle
Hibbert, Adrian
Hilson, James Wayne
Ho, Quoc Tri
Hoan, Ly
Hoefflin, Jeffrey David

Hoermann, Stefan
Hoffmann, David
Hofland, Gerhard
Hofstede, Jerry
Hogan, Andrew
Hollingshead, Thomas Leon
Holmes, Lewis Robert
Holmström, Christel
Holt, Jonathon James
Holt, Travon
Holzhauer, Kyle Michael
HOME 007 LLC
Horejsi, Adam
Hoskyn, John Mark
Hou, Chengyu
House, Emanuel
Hsu, Roger
Huang, Chun
Huang, Cuihua
Huang, Gavryelle Xingbe
Huang, Tak
Huang, Xue Wen
Hughes, Gary
Hughes, Stephen
Hulst, Petrus Adrianus Maria
Humphreys, Steven C.
Hunt, Bryan J.
Huo, Lan
Hwang, Kevin
ICB Solutions
Imokawa, Stuart
Imtiaz , Lubna
InfoObjects Inc.
Invictus Capital Financial Technologies SPC
Isaias, Estefano Emilio
Izzo, Daniele
Jackson III, Clifton Edward
Jacobs, Chloe Merithe
Jahizi, Oliver
Jansen, Bob
Jellestad Capital S.A. SPF
Jensen, Joseph
Jimenez, Alex Rene
Jimenez, Gustavo Alberto
John Dzaran 401K Trust
Jonas, Leah Nicole

Jones, Beverly
Jones, Diann
Jones, Holly
Jones, Matthew Ernest
Jones, Roger Lee
Jordan, Daniel T
Joseph, Sebastian
Jue, Tyrone Todd
Juiris, Peter Casimir
Juneau, Michael William
Kalynovskiy, Dmytro
Kan, Ivan
Kaneseki, Akiko
Kangieäyer, Stefan
Kansomdee, Pronthip
Kap, Ethan Garet
Katehis, Konstantinos
Kauff, Steven Howard
Kazius, Ronald
KCA Holdings, LP
Keasey, Anne
Kedzior, Martin Enrico
Keiser, Marc Vito
Kelly, James Patrick
Kelly, Sean
Kendrix, Adam
Kevin Battch Trust, The
Khare, Rahul Kumar
Khattiya, Lany
KHK Investments LP
Khoo, Denis
Kikko, John
Kilpatrick, Keith H
Kim , Eliot
Kim, Jay
Kim, Miae
Kim, Peter
Kim, Sungyoun
King, Christopher Scott
Kingsford, Todd
Kirsanov, Dimitry
Kjellin, Erik
Koala 1 LLC
KOALA 2 LLC
KOALA3 LLC
Kochalka, James

Kogan, Dmitriy
Kohan, Emil James
Kohji, Hirokado
Kohn, Lawrence H
Komarovskiy, Valentin
Kompaso Pty Ltd
Kordomenos, James Nick
Kouzbari, Munear
Koyama, Osamu
Kpham Rd LLC
Krampf, Oleg
Krener, Olivier
Krienke, Gerri
Kryuchkov, Ivan
Ku, Yuehsu
Kuijper, Ronald
Kuipers, Jonathan Andrew
Kumar, Tarun
Kutty, Madhu Kumaran
Labenek, Andrew
Lablanc , Brian
Lacey, Peter
Lai, Christopher
Lakeside Oral & Facial Surgery Institute, LLC
Lamplough, Howard
Landskov, Gregg Raymond
Langslet, Robert
Laski, Ludwik
Laubjerg, Asker
Lee, Edmund Wangkai
Lee, Eunice Jungmin
Lee, Keagan Hyunchul
Lee, Yih Neng
Lee, Yun Chin
Lehrfeld, Joseph S.
Leister, Thomas A
Leon, Shlomi
Lévy, Nicolas
Lewis Davies, Ryan Wynn
Lewis, Howard
Li, Yifan
Liao, Guoping
Libertad Group LLC
Liljenquist, Brandon
Lim, Jane
Lim, Jong

Lin, David
Linevskiy, Anton
Linkhorst, Martin
Linton , Robert Brian
Liu, Clark Haito
Liu, Juqiang
Liu, Nanxi Nanqian
Llewellyn, Isaac
Loh, Yuen Heng
Lohmann, Michael Andrew
Low, Ban Chai
Lucraft, Peter
Ludwig, Gerald
Luk, Yoshihiro
Luo, Edward
Luo, Jin
Luo, Robert
Luo, Xiangdong
Ly., Eric
Lylloff, Sander
Lynce, Gary Joseph
M4-Tse Inc
Macaluso , Sean A
Mackler , Bradley
Mahehsuari, Bhavna
Maheshwari, Pawan Kumar
Mahoney, Justin Michael
Main, Geoffrey
Mak, Edwin
Mandap, Stephen
Manea, Mircea
Mann, Jeffrey Brent
Manzke, Holger
Marchioni, John P.
Marciniec, Andrzej
Marina Point Investments LLC
Marinho, Fréderrick
Market, Sheeld
Marlow, Daniel C
Marroquin , Eric
Martin, Jesse
Martin, Patrick
Martin, Patrick Victor Josef
Martinez, Lucas
Mason, Jeremy
Mastrokoukos, George

Mastropieri, Bengi
Mathews, William
Matsumoto, Reid
Matsumura, Fumihiko
Matthews, Andrew
Matthews, Lee
Mattina, Christopher W.
Maya, Rafael
McCarty, John Edward
McClintock, Michael
McCollor, John
McCommons , Jeremiah Curtis
McDaniel, Paul
McDonald, Pat
McElveen, Michael
McFarland, Heidi
McGarry, Brian Thomas
McGurk, Jamie
McIntyre, Deverick
McKenney, Scott Herbert
McKeon, Brian Joseph
McLean, Stuart
McMullen, Brian
McNeil, James W.
McNeil, Laura Faller
Medeiros, Pablo
Meehan, Kristine M.
Mellein, John Gabriel
Mellema, Kamiel
Mendes De Carvalho, Junior Joao
Mercola, Joseph Michael
Mercuri, Tom
Meridian Crypto Trust
Messall, Patrick
Meyer, Marvin
Mghari, Rachid
MHT Super Pty. Ltd.
Michaels, Alexander
Mick, Christopher
Milbert, Chris
Mildbrandt, Mark
Miller, Samuel Garfield, Jr.
Mindell, David Paul
Miroshnyk, Valentyn
Mirpuri , Dinesh
Misra, Upmanyu

Mohan, Arun
Mohr, Lance Randall
Molly Spendthrift Trust
Montford, Harold Kevin
Moon, Wang Sik
Moore, Daniel
Moran, Jeffrey
Moser, Christopher M.
Most, Robert
Moure, Brian Campbell
Moutawakkil, Khalil
Mowry, Michael Shane
Mr. Lock Inc
MSL Family Trust, The
Mukhtar, Saeed
Munro, Ian
Murphy, Thomas Patrick, Jr.
Muschinski , Eric
Musumeci, Antonio
MWR Investments Ltd
Narang, Shantanu
Narayanan, Swathi Lakshmi Tirupattur
Neiman, Gary
Neiman, Jason
Neptune Digital Asset
Nervo, Miriam
Neste, Bradley
Ngo, David
Nguyen, Nam
Nguyen, Phuc
Nguyen, Phuong
Nicol, Ronald
Novatzky, Benjamin D
Nung, Warren
Ochisor, Nicolae
Odonoghue, Kieran Terence
Ogletree, Brian
Olumide, Adedayo
Orsinger, Drew Francis
Ortega Arteaga , Daniel
Ortiz, George Emmanuel J
Osborn, Janine
Oso, Kay
Ostrye, Nate
Otero Vila, Juan
Ou, Amon

Owen, Jason Bruce
Owens, Shane
Padalytsya, Daryna
Pae, Mitchell Chon
Pagnanelli, Christopher Joseph
Pagnanelli, Victor Carl
Paholak , Thomas Daniel
Pajeda, Nerijus
Pak, Juno Kol
Palm, Travis John
Palmero, Claude
Papadakis, Elizabeth
Papadakis, Georgios
Pappas, Alex
Pappas, Eugenia
Paraboschi, Gabriele
Paris Castle IV LLC
Park, Seong
Parsons, Aron William
Patel, Mitesh
Patel, Shilla Natvarbhai
Patel, Shital Kantilal
Patil, Abhitabh Aneel
Pearlman, Leah
Pearson, Andrew John
Perez, Julio
Perry, Brett Alan
Peterson, Stephen Paul
Pham, Khai Trinh
Pham, Sophia
Phan, Long
Phonamenon Management Group LLC
Picinic, Nicholas
Pick, Thomas
Pierce, James
Pierson, Justin T.
Pinto, Matthew
Pitta, Celso
Piura, Luis
Plutus21 Blockchain Opportunities I, SP of Plutus21 Global, SPC
Plutus21 Blockchain Opportunities II SP
Plutus21 Blockchain Yield I SP
Point LLC
Pomeranz, Alex Aaron
Pototschnik, Andrew Alexander
Potts, Shaun

Prabhu, Chetan
Pratt, Folarin
Premoli, Alessandro
Profax Super Pty Ltd
Pronker, Anna
Pundisto, Lalana
Pusnei, Alexandru
Quick, Tyson Lynn
Quinlan, Thomas
Quinn, Christopher Michael
Qureshi, Ashar
Radeckas, Domantas
Rainthorpe, Robert
Raj, Rafael
Rakim, Kenneth
Ramsey, Roy
Ranchod , Pravin
Randel Brown Crypto Ventures, LLC
Rasmussen, Adam
Rathna Yake, Samira Sandaruwan
Reid, Robert W
Reiss, Andrew Wesley
Reitz, Spencer Mcdowell
Reph, Ryan Don
RHMP Properties Inc.
Rianova Limited
Richardson, Eric
Rieu, Guillem
Ritholz, Susan K
Ritter, Dale
Ritter, David
Ritter, Linda J.
Ritter, Paul
Robert, Alexander
Robert, Joseph Murdoch
Robinson, Andrew Douglas
Rodman, Kaori
Rojas, Roberto R
Roness, Philip Andrew
Ronning, Donald
Rooney, Alan
Rooney, Derek
Roos, Evert Christian
Rueca, Jaydee Crissare Racho
Rusanescu, Vlad
Russell, Jr, Frank Charles

Ruszkay, Andrew Conard
Ryan, Robert
S V Kandiah, Sivam
Sabariaga, Jethro
Sabba, Isaac
Saker, Douglas
Salera, Manuel
Samaha, Georges Farah
Samian, Mohammed
Sandrana, Naidu Appalaswamy
Sarwar, Shahzad
Savich, Tatjana Tina
Sayer, Carey
Scalar Investments Corp.
Schallmann, Justin
Schardt, Natalie
Schauder, Marco
Schenk, Rolf
Schile, Clay Jeremiah
Schmid, Alan
Schramm, Ryan Kristian
Schroeder, Jesse
Seldes, Richard
Seneca, Michael James
Sepp, Todd Edward
Sese LLC
Sevastopoulos, Haralambous
Sevastopoulos, Konstantinos
Shar, Stephen Phillip
Sheehan, Todd Michael
Shekhter , Dina
Shepherd, Lloyd Thomas
Shriver, Damien Jay
Sidibe, Aissata
Sigle, Manfred
Simard, René-Marc
Simonsen, Robert
Simov, Svetoslav
Singh, Balbahadur
Sirjoo, Jitindra Wayne
Siwik, Robert
Skrocki , James A
Slater, Brian Thomas
Slater, Glen Brian
Sleeper Hill Investments LLC
Sleeper, Richard Daniel

Sleeping1 LLC
Smith, Bob
Smith, Daniel W
Smith, David Silva
Smith, Nelson Courtney
Smith, Ralph
Snowman, Michael J
Solyom, Andrew
Sommer, Michael
Sondhi, Tarun
Souders, Jack Trayes
Soulier, Matthew Frost
Southgate Superannuation Pty Ltd
Spain, Betty J
Spain, Court W
Speterson Rd LLC
Spriggs, Leeton
Sprinkle, David
Srisaikham, Palita
Stapleton, Paul
Stefanski, John
Steger, Reinhold
Stein, Jason
Steinberg, Michael
Steinborn, Steven Harold
Stephenson , Cecil
Stevens, Ashleigh
Stevens, Daron Robert
Stevenson, Nicholas
Stewart, Russell Garth
Stjohn, Sean
Stock , Jr., Darrell Lee
Stolle, Diane
Stringer, Douglas Ross
Strobilus LLC
Sublett, Sandra
Suckno, Keith Michael
Summers, Adam Neal
Sun, Siqi
Suskind, Joseph
Sutedjo, Juwono
Sutfin, Miller
Sutton, Richard
Sutton, Sebastian
Sweeney, David
Swyftx Pty. Ltd.

Sypniewski, Christian
Taibi, Charlie
Tall Tree Consulting LLC
Tan, Richard
Tan, Yan
Tanaka, Colleen Takeko
Tanner, Delbert Hodges
Tap Root LP
Thayer, Craig William
The Anna Pistey Family Trust
The KNL Family Trust
Thomann , Michael John
Thomas DiFiore Childrens GST Investment Irrevocable Trust
Thomas, Michael Anthony
Thornton, William Arthur
Tincher, Steven Jess
Tobias, Scott Jeffrey
Trahan, Ryan Michael
Tran, Anhminh Le
Transparencyx LLC
Trebtow, Jens
Tremann, Christopher Ernest
Trucksess, Cory
Trundy, Cory Lane
Truschel, Sante Kundermawan Arien
Tsai, Jonathan P
Tsang, Kwan Ming
Tsang, Wai Nam
Tsonis , Con
Tuganov, Ignat
Turpin, James Phillip
Turtle, Ryan Michael
Tychalski, George
Tyler, Craig Edward
Ubuntu Love Pty. Ltd.
Ughetta, Mark Richard
Ulrey, Renard
Untermeyer, Ricky
Uppheim, Kristoffer
Urata-Thompson, Harumi
Ustymenko, Vadym
Valdes , Stephen
Valenzuela, Daniel Anthony
Valkenberg, Renaud
Van De Weerd, Eugene
Van, Loc Truyen

Vance, Shawn Dylan
Vanhoose , Derek Paul
Vault12, Inc
Vegancuts Inc.
Vendrow, Vlad
Venema, Wim
Verheyen, Kenneth
Vetsch, Richard
Vidmar, Ziga
Villinger, Christopher
Vincent, Carolyn Margaret
Vivar, Emmanuel
Vivas, Rafael
Vozzo, Mark Joseph
Wade, Ryan Kenneth
Wagner, Thomas Nichols
Walbeer Singh, Balwinder Singh
Walcott, Robert
Walker, Raphael
Walkey, Thomas
Wang, Feiting
Wang, Yidi
Wangler, Mason Christian
Watkins, Matthew
Wator, Wojciech
Weimert, Bradley Thomas
Weiss, Allen Robert
Weiss, Christoph
Welby, Caitlin
Wells, Jason
Wendling, Vincent
West, Darren
Westhof, Tonia
Wexler, Kevin Jay
Wheeless, Daniel
White, Brendan Battaglia
White, David
Whittlinger, Ryan
Wielzen, Fons
Wierman, Duncan Craig
Wierzbowski, Radoslaw Lech
Wilcox, Waylon J.
Williams, Brendan
Williams, Charles
Williams, Charles W.
Williams, Paul

Williams, Robert, II
Williamson, Hiram
Wiseman, Timothy
Witkin, Daniel
Wolf, Cody Lee
Wolstenholme, MacGregor
Woltzenlogel Paleo, Bruno
Wong, Eric Flores
Wong, Jason
Woo, Ken
Woodward, Laurie
Woolsey, Jonathan
Wright, Christopher
Wright, Timothy
Wu, Xinhao
Xiao, Ling
Yang, Yen-Huoy
Yao, Mark
Yarwood, Darren G
Yates-Walker, Josh Oisin
Yeung, Tak H.
Yoon , Tera Sahyun
Yoon, Andrew
Young, John Martin
Young, Rudolph Paul
Young, Timothy Shannon
Younts, David
Yu, Byung Deok
Yu, Jenny
Zaharieva, Katerina
Zahra, Carmelo
Zarchi, Meir
Zhang, Kevin
Zhang, Qinghua
Zhang, Xi
Zhao, Tianqi
Zhong, Jimmy
Zhou, William
Ziglu Ltd.
Zijlstra, Fayce
Zimmermann, Oliver
Zipmex Asia Pte. Ltd.
Zwick, Matthew James
Zygas, Viktoras

SCHEDULE 1(k)

Top 50 Unsecured Creditors

Alameda Research Ltd.
AltCoinTrader Pty. Ltd.
B2C2 Ltd.
Baker, Dominic John
CAEN Group LLC, The
Chang, Rickie
Covario AG
Crypto10 SP - Segregated Portfolio of Invictus Capital Financial Technologies SPC
Danz, James William
Deferred 1031 Exchange LLC
Dekker, Carlos C.
Dentzel, Zaryn
DiFiore, Thomas Albert
Dixon, Simon
Downs, Bradley James
Farr, Nicholas
Feintisch, Adam Michael
Fite, Jacob Benjamin
ICB Solutions
Invictus Capital Financial Technologies SPC
Jeffries, David
Kibler-Melby, Cort
Kieser, Gregory Allen
Kohji, Hirokado
Lylloff, Sander
McClintock, Michael
McMullen, Brian
Murphy, Thomas Patrick, Jr.
Park, Seong
Perry, Brett Alan
Peterson, Stephen Paul
Pharos Fund SP
Pharos USD Fund SP
Raj, Rafael
Saenz, Jesus Armando
Singh, Balbahadur
Stewart, Russell Garth
Strobilus LLC
Taiaroa, Keri David
Tan, Richard
Tan, Yan
Trussell, Mark
Tychalski, George

Van, Loc Truyen
Villinger, Christopher
Vincent, Carolyn Margaret
Wexler, Kevin Jay
Wilcox, Waylon J.
Wolstenholme, MacGregor
Wright, Christopher
Yates-Walker, Josh Oisin
Yoon, Andrew
Ziglu Ltd

SCHEDULE 1(I)

Taxing Authority/Governmental/Regulatory Agencies

Alabama, State of, Securities Commission
Alaska Division of Banking & Securities
Arkansas Securities Department
Autorite Des Marches Financiers (AMF) - Canadian Securities Administrators
California Department of Financial Protection and Innovation
Commodity Futures Trading Commission
Commonwealth of Massachusetts Office of The Attorney General
Commonwealth of Massachusetts Securities Division
District of Columbia Department of Insurance, Securities and Banking
Financial and Consumer Affairs Authority
Financial Conduct Authority
Georgia Office of Secretary of State Securities & Charities Division
Gibraltar Financial Services Commission
Hawaii Department of Commerce and Consumer Affairs
Illinois Securities Department
Kentucky, Commonwealth of, Department of Financial Institutions
Minnesota Attorney General Office
Minnesota Department of Commerce
Mississippi Secretary of State Office
New Hampshire Bureau of Securities Regulation
New Jersey Office of The Attorney General
New Jersey, State of, Bureau of Securities
North Carolina Department of The Secretary of State
Office of The Attorney General of Missouri
Office of The Montana State Auditor
Office The Attorney General of West Virginia
Pennsylvania Bureau of Securities Compliance and Examinations
Pennsylvania Department of Banking and Securities
South Carolina Office of The Attorney General
South Dakota Division of Insurance Securities Regulation
State of California Department of Justice Public Inquiry Unit
State of Idaho Department of Finance
State of New York Office of The Attorney General, Division of Economic Justice
State of Oklahoma Department of Securities
Tennessee Department of Commerce and Insurance Financial Services Investigation Unit
Texas, State of, Securities Board
The Ontario Securities Commission (The OSC)
United States, Government of the, Department of Justice
United States, Government of the, Securities & Exchange Commission
Washington, State of, Division of Securities

SCHEDULE 1(m)

Utilities

AT&T Inc.
Comcast Corp.
Cox Business Services LLC
EE Ltd.
Giffgaff Ltd.
Google Fiber Inc.
Hypercore Networks Inc.
Lightpath Fiber Enterprise Business Unit of Altice USA Inc.
Lumen Technologies Inc.
RingCentral Inc.
Spectrum Enterprises Inc.
Verizon Wireless Telecom Inc.

SCHEDULE 1(n)

Vendors

1-800 Flowers.com Inc.
1-800-GOT-JUNK? LLC
192 Business Experian
192 Business Ltd.
221B Partners
3 Verulam Buildings Barristers
4imprint Group plc
9Beach Latin American Restaurant LLC
A. Georgiou & Co. LLC
A. Kfir holdings
A1 Express Ltd.
A23 Boutique Hotel
A24 Ltd.
A2E
Abacus
Abacus Labs Inc.
ABF Freight System Inc.
Accretive Capital LLC
Acrion Group Inc.
Ada Support Inc.
Adam Milo
Adams, Jeffrey
Adobe Inc.
Adobe products
ADTRAV Corp.
Advogados, Almeida
Agile Freaks SRL-D
AgileEngine LLC
AGS Exposition Services Inc.
Ahrefs Pte. Ltd.
Ai Fiori
Ainsworth Inc.
Air Essentials Inc.
Air France-KLM SA
Air Serbia
Airspeed18 Ltd.
Akerman LLP
Akin Gump Strauss Hauer & Feld LLP
Alaric Flower Design
Alaska Air Group Inc.
Alba Invest Doo
ALCHEMIQ Catering
Alex Fasulo LLC

Algo Adtech Ltd.
AlgoExpert
Alitalia Compagnia Aerea Italiana SpA
AlixPartners LLP
Allianz Global Assistance SAS
Aloft Hotel Management Inc.
ALPHA Events Ltd.
AlphaGraphics Inc.
Altsholer benefits
Amazon.com Inc.
American Airlines Group Inc.
American Family Connect Property & Casualty Insurance Co
American Lock & Key Inc.
Amon Card Ltd.
Amon OU
Amplicity Ltd.
Amsalem Tours & Travel Ltd.
Anat Raziel
Andersen LLP
Andreou, Foteini
Andromeda
Anna Pitzman
Any.Do Ltd.
Appbot
Apple Search Ads
Apple Search Advertisements
Apple Store
AppsFlyer Inc.
Aqua Kyoto Ltd.
Arce, John
Arlo SoHo Hotel
Arocon Consulting LLC
ArtDesigna
Ascential Events (Europe) Limited
Asha Gabai
Ashby & Geddes
Asher Harel
Asher Hersgkowitz
Aston Limo Service
AT&T Inc.
Athlonutrition S.S
Atlassian Corp. plc
Atom Exterminators Ltd.
Auger, Matthew
August LLC
Auth0 Inc.

AutomationEdge Technologies Inc.
Avaya Inc.
Avishar
Aviv Reut
AVL Services LLC
Avner Mor
Avraham, Daniel
Azmi & Associates
B&C Camera
B&H Foto & Electronic Corp.
BambooHR LLC
Bamboozle Café
Bari Catz
BCAS Malta Ltd.
BCL Search Inc.
Becerril, Jose Maria Caballero
Begg, Yusuf
Bellwood Global Transportation
Benjamin, The
Bernard Kulysz
Best Buy Co. Inc.
Best Name Badges
Big Cartel LLC
Bill.com Holdings Inc.
BIND Infosec Ltd.
Bionic Electronics HT Ltd.
BirchamsArt
BitBoy Crypto
Bitfinex
Bitfly Ltd.
Bitfo Inc.
BitGo Inc.
Bitmain Technologies Ltd.
Bittrex Global GmbH
Bitwave
Blacklane GmbH
Blackpeak Inc.
Blake & Co.
Block Solutions Sdn Bhd
Blockchair Ltd.
Blockdaemon Ltd.
Blockfrost.io
BlockWorks Group LLC
Bloomberg Finance LP
Bloomberg Industry Group
Blue Edge Bulgaria EOOD

Blue Moon Consultants International Ltd.
Blue Rock Search LLC
BlueVoyant Israel Ltd.
Board Game Designs
Bob Group Ltd.
Bolt Food
Bookyourcovidtest.com
Boston Coach Corp.
Bowell, Reuben
Bradley, Marc
Braun, David
Brave Software International
Brazen Head Irish Pub
Brendan Gunn Consulting Group
British Airways plc
Brooklyn's Down South
Brown, Charlotte
Brown, Oliver John
BrowserStack Inc.
BTC 2022 Conference
BTC Media LLC
Budget Rent A Car Ltd.
Bulwerks LLC
Bulwerks Security
Burns, Matthew
Bustos, Victor Pla
BuyMe
Buzzsprout
C Street Advisory Group
Cablevision Lightpath LLC
Calendly LLC
California, State of, Department of Financial Protection and Innovation
Callaghan, Simon
CAN Mouzouras Electrical Contractors
Canva Inc.
Caola Co. Inc.
Capitol Hill Hotel
Caplinked Inc.
Carey Executive Transport
Carithers Flowers
Carmo Cos.
Carta Inc.
Caspian Holdings Ltd.
Castillo, Diana
CAYO Rafał Molak
CDPQ US Inc.

CDW Corp.
Cellcom
Central Park
Chain of Events SAS
Chainalysis Inc.
Chamber of Commerce Tel Aviv
Chamber of Digital Commerce, The
Chan, Calvin
Chang, Yung-Tang
Charalambous, Alexia
Charmant, Audrey
Chick-fil-A Inc.
Chief
Ching, Lam Wai
Christodoulou, Antonis
Christodoulou, Christodoulos
Christou, Renos
Ciochina, Ionut Lucian
Cision US Inc.
CitizenM Operations Holding BV
Cleargate
Cleverbridge AG
Click and Play - Conteudos Digitais Lda
ClubCorp Holdings Inc.
CMS CMNO LLP
CoderPad Inc.
Coffee Distributing Corp.
Cogency Global Inc.
CoinDesk Inc.
Coinfirm Ltd.
Coinlend GmbH
CoinMarketCap OpCo LLC
CoinRoutes Inc.
Coleman, Bradley K
College Investor LLC, The
Comcast Corp.
Compliance Risk Concepts LLC
Concorde Hotel Ltd., The
Consensus Sales Inc.
ConsenSys AG
Constantinou, Elpida
Consumer Technology Association
Contentful Inc.
Cooper Global Ltd.
Coppell FC
Core Club, The

Core Scientific Inc.
Corsair Gaming Inc.
Costco Wholesale Corp.
Costica, Tudor
Coursera Inc.
Cox Business Services LLC
Creative Video Productions Ltd.
Creditor Group Corp.
Creel, Garcia-Cuellar, Aiza y Enriquez SC
Crelin Peck Consulting LLC
CRP Security Systems Ltd.
Crypto Fiend
Crypto Love
CryptoDailyYT Ltd.
CryptoRecruit Pty. Ltd.
CryptoWendyO
CSC
CT Corp.
C-Tech Constandinos Telecommunication Ltd. Co.
CTI Solutions
Cucio Guisordi, Andreia
Curb Mobility LLC
CVS Pharmacy Inc.
Cyberforce Global Limited
Cyesec Ltd.
CYTA Ltd.
D'Albert, Matthew
Dalia Mintz
Dalvey & Co.
Dan Hotels Ltd.
Dana Lev
Daniel J. Edelman Inc.
Data Dash Inc.
Data4U Ltd.
Datapoint Surveying & Mapping
David Meltzer Enterprises
David Rabbi Law Firm
Dawson, Meryl
DBeaver
Dealex Moving LLC
Dearson Levi & Pantz PLLC
Debak, Antun
Decentral Media Inc.
Decode
DeepL SE
Del Friscos Grille

Delaware, State of Division of Corporations

Dell

Deloitte Tax LLP

Delta Air Lines Inc.

Demetriou, Adonis

Derriere's Gentleman's Club

Desk doo

Dezenhall Resources Ltd.

DHL

Dias, Eric

Diesenhaus

Digital Asset News LLC

Dinwiddie, Spencer

Diplomat Resort, The

DLC Distributed Ledger Consulting GmbH

DNSFilter Inc.

Do Not Sit On The Furniture

Docker Inc.

Doit

DoiT International

DoiT International UK & I Ltd.

DoorDash Inc.

Dor-aviv.

Dow Jones & Co. Inc.

Dragos DLT Consulting Ltd.

DRB Hosting Ltd. (Deribit)

Dream Hotels

Dreifuss, Itai

Dreyfus, Fernando

Dribbble Holdings Ltd.

DSV AS

Dune Analytics AS

Dynasty Partners Ltd.

E.C electricity

E.R. Bradleys Saloon

Eagle County Regional Airport

Ecrime Management Strategies Inc.

Eddison, Mark

Edgewater Advisory LLC

EE Ltd.

Eede, Jelle Van den

Egon Zehnder International Inc.

Eitan Shopen

El Al Israel Airlines Ltd.

Elements Massage Ltd.

Elite Marketing Group LLC

Elmwood Design Ltd.
Emanuel Clodeanu Consultancy SRL
Embassy Suites Hotels
EMET
Emirates Group, The
Emmanuel, Alaina
Enginuity on Call
EnjoyMaloy Trade Party
Enkur, Gokhan
Enlightium Ltd.
ENSafrica
Enterprise Digital Resources Ltd.
Enterprise Rent-A-Car Co. Inc.
Epitome Capital Management Pty. Ltd.
Eran Tromer
Espinhal, Luis Filipe
Estate of Edward W. Price, Jr.
Estiatorio, Avra Madison
Etherscan
Etsy Inc.
Evaggelou, George
Evan Ferrante
Eversheds Sutherland
Evertas - USI Insurance Services
EXDO Events Center
Expedia Group Inc.
Expo Group Inc, The
Exquisite Sounds Entertainment
EY
ezCater Inc.
Facebook
Fairmont Austin Lodging
FalbaSoft Cezary Falba
Falkensteiner Hotels & Residences
Fatal Ltd.
FatCat Coders
Fattal Hotels Ltd.
FedEx Corp.
Female Quotient LLC, The
Fibermode Ltd.
Filmsupply LLC
Financial Times Group Ltd.
FiNext Conference
FingerprintJS Inc.
Finnegan Henderson Farabow Garrett Dunner LLP
Fintech, Lendit

First Class Vending Inc.
Fixer.io
Flixel Inc.
Flonights Ltd.
Florist, Lovin
Flowroute LLC
FluXPO Media
Flyday Consultancy
Forkast Ltd.
Forter Inc.
Fotis Skempes
Frame.io Inc.
Frangeskidou, Angela
Frankfurt School
Frediani, Jeremy
Freeman
Fromday-One BV
Frontend Masters
FSCom Ltd.
Fusion Bowls
G&TP Sweden AB
Gabriel, Lilly
Gandi SAS
Garcia, Adria
Garcia, Migdalia
Gartner Inc.
GEA Ltd.
Gecko Labs Pte. Ltd.
Gecko Technology Partners Ltd.
GEM
Georgios, Retoudis
Gett Inc.
Giftagram USA Inc.
Gila Dishy Life Coach LLC
Gilbert + Tobin
GitBook SAS
GitHub Inc.
GitKraken
GK8 Ltd.
Glovo
Glushon, Jason
GoDaddy.com
Gogo Air International SARL
Goin' Postal
Goodstein, Nicole
Google Ads

Google Cloud
Google Fi
Google Fiber
Google LLC
Google Play
Google Workspace
Gorfriends
GoToAssist
Graham, Wendy
Grammarly Inc.
Grammerly
GreyScaleGorilla
Grit Daily News
Grozdanic, Jovana
GrubHub Inc.
Grunsfeld, Gerry
Guarano, Gabriele
Guarascia, Ryan
GuardianArc International LLC
H2Prod
Hadjipanayi, Christina
Hagal Hayarok
Haim Levy
Halborn Inc.
Hampton Inn
HanaHaus
Handel Group LLC
Hanoch medical service
Harris-Harris Group LLC, The
Haruko Ltd.
Hattricks Tavern
Hausmann, Christiaan
Headway Workforce Solutions Inc.
Healthy Horizons Ltd.
Heathrow Express Operating Co. Ltd.
Hedgeguard
HeleCloud Ltd.
HelpSystems LLC
Henriksen-Butler Nevada LLC
Herman systems
Hertz Corp., The
Herzog Fox & Neeman
Highlight Films Ltd.
Hilton Worldwide Holdings Inc.
HireRight LLC
HMRC Shipley

Hobson, James Jonathan
Holland & Knight LLP
Home Depot Inc., The
Hootsuite Inc.
Horasis
Hot Mobile
Hotel Da Baixa Prata Lda.
Hotel Majestic
Hotel Midtown Atlanta
Hotels.com
Howden Insurance Brokers Limited
HR Marketing
Hudson Standard, The
Hyatt Hotels Corp.
Hysolate Ltd.
I.A.M.L Ltd.
Ideal Communications Inc.
Idemia Group SAS
Ignatiades, George
Iliescu, Alexandru
Illumiti Corp.
Incorporating Services Ltd.
Indian Eagle
Information, The
Infura Inc.
InGenie Ltd.
Innovatica LLC
Inside.com Inc.
Insider Inc.
Insperty Inc.
Instacart
Integrated Security & Communications Inc.
Intelligo Group USA Corp.
Intercontinental Hotel Group plc
Intercontinental Miami
Intertrust NV
Intuit Inc.
InvestAnswers
Invoice Maven
Ioanitescu, Dan
Ioannou, George
ip-api
IPQualityScore
Israeli Innovation Authority
Issaschar brothers
IST NY Inc.

Iterable Inc.
Ivan on Tech Academy
Jack Villacis
Jackson Lewis LLP
Jaffa Hotel, The
JAMS Inc.
Jansone, Kerija
Jarvis Ltd.
JB Hunt Transport Services Inc.
JetBlue Airways Corp.
JetBrains sro
Joberty Technologies
Jobinfo
John Lewis & Partners
JSC Royal Flight Airlines
Juliet International Ltd.
Jumbo stock
Jumpcut 3D
Juniper Office
Junk Masterz LLC, The
Junkluggers LLC, The
JV Associates Inc.
K.F.6 Partners Ltd.
Kairon Labs BV
KALC LLC
Kanoo Pays
Kasafot Magen
Kazaka, Krista
Keeper Security
Kenetic Trading Ltd.
Kerr, Bryan
Kerry Hotel HongKong
KeyFi Inc.
Kforce Inc.
Kif, Evgeni
Killian Firm PC, The
Kimpton Surfcomber Hotel
KINOLIFE LLC
KINTSUGI, Unipessoal Lda.
Knight, Derek
Knobs BAC
Kohl's
Kokoni, Eirini
Korn Ferry
Koutra Athos Sotiris
Koutra, Athos

Kozlowska, Kasandra
Krispy Kreme
Kroll Advisory Ltd.
Kunder, Nikhil
kuperpan
L&L Moving Storage & Trucking LLC
La Maison Favart
Lackner, Joe
Lanktree, Owen
Las Vegas Window Tinting
Latham
Lau, Weyne
LaunchDarkly
Lawn Care
LawnStarter
Leaa
Leadmetrix
Left House, The
Lenou, Neovi
Leonard, Carleen Ann
Lermont Ltd.
Levy Cohen
Li, Hsu Kang
Lima, Esther
Line Group
Linkedin
LinkedIn Corp.
LinkedIn Ireland Unlimited Co.
Lithify Ltd.
Locate852
Loews Hotels
Logitech
Logshero Ltd.
Logz.io
Lopez, Galo Fernandez
Loucaides, Michael
LS Future Technology AB
Lucas, Felipe
Lucidchart
Lucille's Smokehouse Bar-B-Que
Lufthansa Deutsche
Lumen
Lunar Squares
LVC USA Inc.
Lyft
Madison Liquidators

MadRev LLC
Mak, Oleena
Makarim & Taira S.
Malamas, Vasileios
Maltego Technologies
Mambu Tech BV
Mammoth Growth LLC
Mamoulides, George
Mandarin Oriental Hotel
Manhattan Bagel
Manzo's Suites
Maren Altman FZCO
Marios Locksmith Ltd.
Marriott Hotels & Resorts
Marsh USA
Maxon Corp.
Mayami Mexicantina
Mazars LLP
Mazars Ltd.
McCarthy Tetrault LLP
McDonald, Tracey
McLagan Partners Inc.
MCM 965
mDesign Holdings Ltd.
MediaOne Partners
Mei Avivim
Melio
Memorisely
Metropol Palace
MF Partners Ltd.
MFA Network
MGM Grand Hotel LLC
Miami Beach Convention Center
Michael Cimo (Statera Bellus)
Michael Page International Inc.
Michaels Cos. Inc., The
Michaels, Panayiotis
Michailidou, Anna
Microsoft Azure Inc.
Microsoft Corp.
Million Roses, The
MINDS
Minuteman Press International Inc.
Mitugon
Mixed Analytics
Mixpanel Inc.

Momentum Media Group
Monarch Blockchain Corp.
Monday.com Ltd.
MOO Print Ltd.
Moon, Eddie
Moralis Academy
Morreale, James
Morris Manning & Martin LLP
Moschoulla Patatsou Christofi
Motion Array
Motion Design School Co.
Mould, Darron John
Move 4 Less LLC
Moya
MTA SpA
Muens, Philipp
Mullholand, Lindsey R.
Mulligan, Scott
Music 2 the Max
MVP Workshop
Myers-Briggs & Co. Inc.
Mylona, Olimbia
MythX
Nachmias Grinberg
Nagy, Eniko Andrea
Naidu, J Raag
Namecheap Inc.
Namlessplace
Natan Zecharia
National Office Interiors & Liquidators
National Railroad Passenger Corp.
Nationwide Multistate Licensing System & Registry
Navex Global Inc.
NBC Universal
Nectar
Nespresso
Nethercote, Holley
Nevada Sign
New Spanish Ridge LLC
New York Times Co., The
Next Web Events BV, The
NextGenProtection
NICE Systems UK Ltd.
Nico Signs Ltd.
Niki-nikayon
Nisha

Noam Rozenthal
NordLayer
Nordlogic Software SRL
Nordstrom Inc.
Nossaman LLP
Notability Partners
Notarize
Nothing Bundt Cakes
Nuri
NuSources
Nyman Libson Paul LLP
OAKds Inc.
Ocean View Marketing Inc.
Office Depot
Office Movers Las Vegas
Office Star B2B Ltd.
OfficeSpace Software Inc.
OfficeVibe
Offord, Scott
Ogilvy, David
OKEx
Onchain Custodian Pte. Ltd.
Onfido
Onfido Inc.
Onfido Ltd.
Optimizely Inc.
Oracle Corp. UK Ltd.
Otter.ai
OVF Customer.io LLC
PABXL
Pack & Send
Paddle
Pagliara Entertainment Enterprises LLC
Palantir Security Ltd.
Panago, Constantine
Panasonic Avionics Corp.
Panera Bread
Paneva, Violina
Panorays Ltd.
Papademetriou, Fotis
Papaya Global HK Ltd.
Park MGM Las Vegas
Park Plaza Hotels
Parklane Resort & Spa
Party City
Patchen, Aaron

Patentic
Patrner
Paxful Inc.
Payplus by Iris
Payplus Ltd.
Peas Recruitment Ltd.
Peninsula Business Services Ltd.
Pesach Zilberman
Phase II Block A South Waterfront Fee LLC
Photo Booth Vending
Piechocinska, Olga
Pillakouris, Maria
Plaid Inc.
Pluralsight Inc.
Polihouse Boutique Hotel
Polyrize Security Ltd.
Portswigger Ltd.
Postman Inc.
Postmates Inc.
Practising Law Institute Inc.
Praktal computers
Premaratne, Inesha
Premier Due Diligence LLC
Premium Beat
Prescient
PRG U.S. Inc.
Print Hoboken LLC
Printful Inc.
Priority Power
Pro Blockchain Media LLP
Prokopis, Konstantinos
Proof of Talent LLC
Protect Operations Ltd.
PSE Consulting Engineers Inc.
PSJ Kanaris Enterprises Ltd.
PTI Office Furniture
PubliBranco
Pure Marketing Group Corp.
Purescence Ltd.
Pušonja, Mališa
Quality Inn & Suites Hotel
Quantstamp Inc.
Quoine Pte. Ltd.
RA Venues at Churchill War Rooms
Raducioiu, Iulia
Rahman, Kent

Rails Tech Inc.
Real Vision Group
Rebecca Sweetman Consulting Ltd.
Reblonde
Reddit Inc.
Redk CRM Solutions Ltd.
Refaeli, Alon
Reflectiz Ltd.
Regus Management Group LLC
reMarkable AS
Residence Inn
Resources Global Professionals
Restream.io
Rethy, Istvan-Levente
Retool Inc.
Rever Networks Inc.
RFO Conferences Organizing LLC
Rhind, Ryan
RingCentral Inc.
Ríos, David García
Ritz-Carlton, The
Rosewood Hotel & Resorts LLC
Rothschild TLV
Royal Mail plc
Royalton Hotel
Rubin, Jaclyn
Russell, Jacob
Sabana Labs SL
Saffron Indian Cuisine
Saint Bitts LLC
Saliba, Paul S
Sam's Club
Sam's Limousine & Transportation Inc.
SAP America Inc.
Sawhney, Rajiv
Schoen Legal Search
ScraperAPI
Seamless
SecureDocs Inc.
Securelogic Ltd.
Securitas Security Services USA Inc.
Seese, Dylan
Segment Inc.
Selfridges
SendSafely
Sentry

Setovich, Javier
Sevio FZC
SewWhatAndWear
SFDC Ireland Limited
Shani solutions
Sharma, Bharti
Shekel Ofek
Sheraton Hotels
Sherfi Yehuda, construction
Shimrit
Shitov, Alexey
Shkedi, Jonathan
Shlomo Kezas
Shloofta
Shutters on the Beach
Shutterstock
Silhouette Building, The
Silva, Karl Da
Silverman, Tyler
Similarweb Inc.
SJP Properties General Construction
Sketch BV
Skew Ltd.
Slack
Slack Technologies LLC
SlideTeam
Small Pocket Video
Smart City Networks LP
Smartcontract Inc.
Smith, Winston Royce
SMSF Association
Snowflake Inc.
So & Sato Law Office
Softsale
Soho Beach House
SolarWinds
Solomon, Levi
Soltysinski Kaweckie Szlezak
Somech Hikin
SonarSource
Sopracasa, Erik
South City Kitchen
Southwest Airlines
Sovos Compliance
SP VICE Ltd.
Spears Electric

Spectrum
Sponja cleaning
Sponsor United
Sports1ternship LLC
Sposato, Dalila
SpotHero
Standard Restaurant Equipment Co.
Staples
Starbucks
Statusgator
Stephanos Greek & Mediterranean Grill
Stot and May
Stuart Tracte Photography
Studio ViDA
Sublime HQ Pty. Ltd.
Superpharm
SuperSonic Movers LLC
Surety Solutions
Swag.com
Swept Cleaning Service of Austin
Swiss International Air Lines Ltd.
Switchup
SXSW LLC
Synapse Florida
Syndic Travel
TAAPL.IO sro
Tableau Software LLC
Talking Cocktails
Tampa Printer
Target Corp.
Tasker, Stephen
TaskRabbit
TaxBit Inc.
Taylor Wessing LLP
TCL Publishing Ltd.
TDSD Ltd.
Team Netcon
Teamz Inc.
Tel Aviv city tax
Tembo Embroidery & Custom Merchandise
Ten Manchester Street Hotel
Tenderly doo
Teng, Aaron
Terra Panonica
TET Events LLC
The Block Crypto

Theocharous, George
Thimble Insurance
Thomson Reuters
Thrasyvoulou, Olga
Thunderclap LLC
Timeclock 365
Tinoco, Diana
Titan Office Furniture Ltd.
T-Mobile US Inc.
TokenTalk Ltd.
Toll Free Forwarding
Tomer Zusman
Toolfarm
Tore, Alex
Towers Watson Ltd.
Trade Group Inc., The
TradingView Inc.
TransUnion
Trash Cans Warehouse
TRD Comm
Trello Inc.
Trovata Inc.
Trustpilot Inc.
TubeBuddy
Turkish Airlines
Turley, Andrew
Twenty84 Solutions
Twilio Inc.
Twitter Inc.
Uber
Uber Eats
Udemy Inc.
Uline Inc.
Unbound Tech Ltd.
Unifire Extinguishers Ltd.
United Airlines
University Arms Hotel
Unstoppable Domains Inc.
UPS
Upstager Consulting Inc.
UrbanStems Inc.
USA Strong Inc
USA Strong Inc.
UsabilityHub Pty. Ltd.
UsaStrong.io
USPS

V3 Digital Ltd.
Valere Capital
Value financial services
Vandervelde, Jeffrey
Vanguard Cleaning Systems of Las Vegas
Varonis Systems Inc.
Varzea, Monica
Vasileiou, Eirini
VCU Blockchain
Veliz, Jessica
Vercel Inc.
Verified First LLC
VerifyInvestors.com
Verizon Wireless
Vert & Blanc Enterprises Ltd.
Viasat Inc.
Virtru Corp.
Virtual Business Source Ltd.
Virtually Here For You Ltd.
Vivid Edge Media Group
Volta Systems Group
VoskCoin LLC
Vrazic, Michail
VSECNOW Ltd.
Walgreens Boots Alliance Inc.
Wall Street Journal
Walmart Inc.
Wang, Yuanbo
Warwick Hotel Ltd.
Wayfair Inc.
WCEF LLC
West Coast Pure Water LLC
WestCap Management LLC
Whirling Dervish Productions
Wilde Aparthotels
Wingerden, Gerrit Van
Wings Hotel, The
Wintermute Trading Ltd.
Wlosek, Ewa
Wolf Theiss
Wolt
Wolters Kluwer NV
Workland
Workspace Management Ltd.
World Economic Forum
World travel

WP Engine Inc.
Wyndham Hotels & Resorts Inc.
Wynn Las Vegas
Yaniv Taieb
Yellin, Sruli
Yellowgrid
yellowHead Ltd.
Yeshayaho Blumfeld
YHM Technologies
Yiadom, Prince
Yigal Arnon
Yohann
YouTube Premium
Zapier.com
Zegans Law Group Pllc, The
Zendesk Inc.
Zeplin Inc.
Zeplin Unc.
Zoeller, Arielle
Zoho Corp.
Zoom Video Communications Inc.
ZoomInfo
Zubtitle LLC
Zuraz97 Ltd.

SCHEDULE 1(o)

U.S. Trustee Personnel, Judges, and Court Contacts for the Southern District of New York

Abriano, Victor
Allen, Joseph
Anderson, Deanna
Arbeit, Susan
Barajas, Andres
Beckerman, Lisa G.
Black, Christine
Bruh, Mark
Chapman, Shelley C.
Cornell, Shara
Drain, Robert D.
Gannone, James
Garritty, James L., Jr.
Glenn, Martin
Harrington, William K.
Higgins, Benjamin J.
Higgins, David S.
Jones, David S.
Joseph, Nadkarni
Lane, Sean H.
Leonhard, Alicia
Mastando III, John P.
Masumoto, Brian S.
Mendoza, Ercilia A.
Moroney, Mary V.
Morris, Cecelia G.
Morrissey, Richard C.
Ogunleye, Alaba
Penpraze, Lisa
Riffkin, Linda A.
Rodriguez, Ilusion
Schmitt, Kathleen
Schwartz, Andrea B.
Schwartzberg, Paul K.
Scott, Shannon
Sharp, Sylvester
Slemmer, Daniel
Tiantian, Tara
Van Baalen, Guy A.
Velez-Rivera, Andy
Vescovacci, Madeleine
Wells, Annie
Wiles, Michael E.

Ziesing, "Frances" Annie
Zipes, Greg M.

SCHEDULE 1(p)

Ad-Hoc Group

Anderson, Jan
Audeh, Ramzi
Banda, Santosh Praneeth
Benator, Ilene
Bierbaum, Cheryl
Bradley, Frank Malcom
Butryn, Robert K.
Calderone, Anthony
Castillo, Gilbert
Chan, Allison
Cherktyek Consulting, LLC
Chiakulas, John
Cifani, Michael
Crespo, Frank
Dimetros, Jonandre
Dreikosen, Stephen
Fikar, Thomas Dean
Frederick, Paul
Gasso, Julius
Gilmore, Andrew
Griffin, Sargam Petra
Guillo, Adrien
Gurazada, Lakshmi Sai Lalitha
Haddad, Ghassan
Huang, Hsuan Yao
Lebor, Christine
Lindsay, Jacob
Little, David
Mansour, Ashley
McLain, Karen
Ralbovsky, Yanxing
Reyes, Eduardo
Reyes, Marino
Richardson Jr., Harry B.
Robinson, Craig
Salyards, Jedidiah A.
Saunders, William
Schmeizer, Scott
Singer, Michael
Singh, Roshandip
Smith, Jason
Smith, Laura Dronen
Stearns, Aaron

Tuan, Joey
Turner, Elvin R.
Urbano, Melinda
Vejseli, Veton
Wong, Calvin
Yadav, Rishi Rav

SCHEDULE 1(q)

Counsel to Former Executives

Paul Hastings LLP
Cadwalader Wickersham & Taft

SCHEDULE 1(r)

Notice of Appearance / Pro Hac Vice

Adrian Perez-Siam
ArentFox Schiff LLP
Attorney For State Of Wisconsin Department Of Financial Institutions
Berliner & Pilson, Esqs.
Bernstein-Burkley P.C.
Blank Rome LLP
Brown & Connery, LLP
Buchalter, A Professional Corporation
Clint Petty
Cred Inc. Liquidation Trust
Degirolamo, Anthony J.
Dickinson Wright PLLC
Duane Morris LLP
EMCO Technology
Emil Pilacik, Jr.
Eric Wohlwend
Federal Trade Commission
FisherBroyles, LLP
Fortis Law Partners
Great American Insurance Company
Hopkins & Carley
Hugh McCullough of Davis Wright Tremaine LLP
Jonathan Jerry Shroyer
Jones Day
Kyle Farmery
Levin-Epstein & Associates, P.C.
Lisa T. Vickers
Maine Office of Securities
Maurice Wutscher LLP
McCarter & English, LLP
McDermott Will & Emery LLP
Meyer, Suozzi, English & Klein, P.C.
Michigan Department of Treasury
Mintz & Gold, LLP
Missouri Securities Division
MRK Spanish Ridge, LLC
National Association Of Attorneys General
Nhat Van Meyer
Nol Myer
Norgaard O'Boyle & Hannon
North Dakota Securities Department
Office of the Attorney General of Texas
Office Of The Attorney General Of Washington

Peter Polombo
PREH Spanish Ridge, LLC
Pryor Cashman LLP
RH Montgomery Properties, Inc.
Ripple Labs Inc.
Roche Freedman LLP, A Professional Corporation
SAP America, Inc.
SAP National Security Services
Sills Cummis & Gross P.C.
State of Washington Department of Employment Security
State of Washington Department of Labor & Industries
State of Washington Department of Revenue
Steege, Catherine L.
Stuart P. Gelberg, Esq
Stuart P. Gelberg, Esq.
SULLIVAN & CROMWELL LLP
Texas Department of Banking
The Law Offices Of T. Scott Leo PC
Thomas Shannon, D.D.S., M.D.S
TN Attorney General's Office
TN Dept of Commerce and Insurance
Togut Segal & Segal LLP
Troutman Pepper Hamilton Sanders LLP
Venable LLP
Vermont Department of Financial Regulation
Vincent Theodore Goetten
Waller Lansden Dortch & Davis, LLP
Washington State Department of Financial Institutions
Weil, Gotshal & Manges LLP
Weir Greenblatt Pierce LLP
William D. Schroeder, Jr.
Wisconsin Attorney General's Office
Wisconsin Department of Financial Institutions

SCHEDULE 1(s)

Fee Examiner and Professionals

Delaware ADR, LLC
Godfrey & Kahn, S.C.
Sontchi, Christopher S.

SCHEDULE 1(t)

Potential Bidding Party



Galaxy Digital Trading LLC



SCHEDULE 1(u)

Potential Bidding Party (GK8)

[REDACTED]

Galaxy Digital

[REDACTED]

SCHEDULE 1(v)

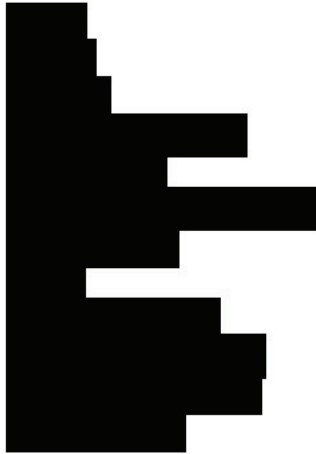
Potential Bidding Party (DIP Financing)

[REDACTED]



SCHEDULE 1(w)

Potential Bidding Party - Parent & Asset Sales



SCHEDULE 1(x)

GK8 Top 20 Vendors

10Bis

Daniel Ibrahim

DoiT International

Elie Simon

Eran Tromer

G. E. Ehrlich (1995) LTD.

Israel Innovation Authority

Kost Forer Gabbay & Kasierer

Michael Cimo

Movilei Hovalot

Neot Aviv

Shufersal

Techen

Tel Aviv Municipality

Xtra Mile Ltd

Yehuda Sharfi

YHM Technology LTD

SCHEDULE 1(y)

UCC Members and Professionals

Andrew Yoon
Coco, Christopher
Elementus
Keith Noyes
Kroll Restructuring Administration LLC
M-III Partners, LLC
Perella Weinberg Partners
Robinson, Mark
Scott Duffy
Thomas DiFiore
Warren, Caroline

SCHEDULE 1(z)

Other Related Parties

Fujii, Akiko
Landes, Aliza
Mashinsky, Krissy
Mashinsky, Rena

SCHEDULE 2

Selendy Gay Elsberg's Relationships with Parties in Interest

<u>Name</u>	<u>Category(ies)</u>	<u>Active/Inactive</u>
Anchorage Hold LLC	Equity Holders	Inactive
██████	Potential Bidding Party - Parent & Asset Sales	Active
██████	Potential Bidding Party - GK8	Inactive
BambooHR LLC	Vendors	Active
Bill.com Holdings Inc.	Vendors	Active
Calendly LLC	Vendors	Active
██████████	Potential Bidding Party - DIP Financing	Inactive
██████	Potential Bidding Party - DIP Financing	Active
Elementus	UCC Professionals	Active
ezCater Inc.	Vendors	Active
Fabric Ventures Group SARL	Equity Holders	Inactive
██████	Potential Bidding Party - GK8	Active
FalconX Ltd.	Institutional Customers	Active
██████	Potential Bidding Party - GK8	Active
██████	Potential Bidding Party - DIP Financing	Active
██████	Institutional Customers Potential Bidding Party - DIP Financing	Active Inactive
██████████████	Potential Bidding Party - DIP Financing	Active
Instacart	Vendors	Active

<u>Name</u>	<u>Category(ies)</u>	<u>Active/Inactive</u>
Lucidchart	Vendors	Active
██████	Potential Bidding Party - Parent Asset Sales	Active Inactive
Lyft	Vendors	Active
New York Times Co., The	Vendors	Inactive
██████████	Potential Bidding Party - GK8	Active
██████████	Potential Bidding Party – GK8	Active
SJP Properties General Construction	Vendors	Inactive
Snowflake Inc.	Vendors	Active Inactive
Spectrum	Vendors	Active
██████████████	Potential Bidding Party - DIP Financing	Active
TaxBit Inc.	Vendors	Active
Virtu Corp.	Vendors	Active
██████	Potential Bidding Party - (GK8)	Active
Wintermute – Maple	Institutional Customers	Active
Wintermute Trading Ltd.	Institutional Customers Vendors	Active
Wright, Christopher	Retail Customers	Active
Zoom Video Communications Inc.	Vendors	Active Inactive
ZoomInfo	Vendors	Active
ZoomInfo Technologies	Contract Counter-Parties	Active

Exhibit C

DiFiore Declaration

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

CELSIUS NETWORK, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**DECLARATION OF THOMAS DIFIORE IN SUPPORT OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS' APPLICATION FOR ENTRY OF AN
ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF SELENDY GAY
ELSBERG PLLC AS CO-COUNSEL EFFECTIVE AS OF JANUARY 8, 2023**

Pursuant to 28 U.S.C. § 1746, I, Thomas Difiore, as Co-Chair of the Official Committee of Unsecured Creditors (the “**Committee**”) hereby declare, as follows:

1. I am an unsecured creditor of Celsius Network LLC and its affiliated debtors and debtors-in-possession (collectively, the “**Debtors**”) and a member of the Committee appointed in the above-captioned chapter 11 cases. I was named co-chairperson (“**Chair**”) of the Committee. I submit this declaration (the “**DiFiore Declaration**”) in support of the *Official Committee of Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of Selendy Gay Elsberg PLLC as Co-Counsel Effective as of January 8, 2023* (the “**Application**”).²

I have reviewed and am familiar with the Application. I am in all respects competent to make this

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Application.

Declaration in support of the Application. Except as otherwise noted, I have personal knowledge as to all the information set forth below.

Identity of Declarant

2. On July 13, 2022 (the “**Petition Date**”), each of the Debtors filed with the Court a voluntary petition for relief under the Bankruptcy Code.

3. On July 27, 2022, the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the Committee, pursuant to section 1102(a) of the Bankruptcy Code, to represent the interests of all creditors holding unsecured claims in the chapter 11 cases. [Docket No. 241]. As of the date hereof, the members of the Committee are: (i) Caroline G. Warren, (ii) Thomas DiFore (i.e., myself), (iii) Scott Duffy for ICB Solutions, (iv) Christopher Coco, (v) Andrew Yoon, (vi) Mark Robinson, and (vii) Keith Noyes for Covario AG.

4. On January 11, 2023, the Committee voted to retain Selendy Gay Elsberg as its co-counsel on the Specified Matters effective as of January 8, 2023, subject to Bankruptcy Court approval. As a representative of a member of the Committee, I was directly involved in the decision to retain Selendy Gay Elsberg as the Committee’s co-counsel on the Specified Matters in these chapter 11 cases and actively participated in negotiating the terms of Selendy Gay Elsberg’s employment.

Steps Taken To Ensure Comparability Of Engagement Terms And Rate Structure

5. After conferring with the Committee’s advisors, I do not believe that Selendy Gay Elsberg, while its billing rates vary among attorneys based on the attorney’s seniority and position with the firm (e.g., partner, counsel, associate), years of experience, and the demand for services in the attorney’s particular area of expertise, varies its billing rates as a function of whether the services performed relate to a bankruptcy engagement or a non-bankruptcy engagement.

6. Selendy Gay Elsberg has informed the Committee that its rates for bankruptcy representations are consistent with and comparable to the rates Selendy Gay Elsberg charges for non-bankruptcy representations. Selendy Gay Elsberg has informed the Committee that its current hourly rates apply to non-bankruptcy services, if any, provided by the Firm, unless an alternative fee arrangement (such as a contingent fee, mixed contingent fee, flat fee, or blended rate arrangement) is agreed upon. Selendy Gay Elsberg has informed the Committee that its attorneys will not charge a premium or in any way increase their hourly rates over the fees charged to non-bankruptcy clients.

7. The Committee is satisfied that Selendy Gay Elsberg has set its hourly rates for its attorneys and paraprofessionals at comparable levels to those charged by its competitor firms. Based on these representations and the Committee members' experience in both the bankruptcy field and in other fields in which the Debtors operate, I believe these rates are reasonable.

8. On January 8, 2023, the Committee decided to engage bankruptcy co-counsel to provide legal services to the Committee on the Specified Matters at the direction of White & Case. After careful consideration, the Committee selected Selendy Gay Elsberg to serve as its co-counsel on the Specified Matters based upon Selendy Gay Elsberg's expertise in cases such as these chapter 11 cases. The Committee found that Selendy Gay Elsberg is well suited to represent the Committee in these chapter 11 cases.

Other Circumstances Warranting Selendy Gay Elsberg's Retention

9. The Committee, after conferring with its existing advisors, selected Selendy Gay Elsberg as co-counsel on the Specified Matters because of the firm's bankruptcy litigation experience and knowledge in the field of debtors' and creditors' rights and business reorganizations under chapter 11 of the Bankruptcy Code. Selendy Gay Elsberg has expertise in other fields of law

that are implicated by the chapter 11 cases, including, among others, financial technology law, corporate law, commercial litigation, and banking and finance law. Selendy Gay Elsberg made clear it is the best suited, and most uniquely positioned, to provide legal services as co-counsel on the Specified Matters to the Committee for the duration of these chapter 11 cases.

Procedures Established To Supervise Fees And Expenses And Manage Costs

10. Throughout the chapter 11 cases, the Committee will supervise Selendy Gay Elsberg's incurred fees and expenses and review Selendy Gay Elsberg's monthly invoices and applications for payment of fees and reimbursement of expenses. The Committee understands and consents to the fact that Selendy Gay Elsberg historically increases its hourly billing rates for its professionals and paraprofessionals on a yearly basis.

11. Selendy Gay Elsberg has informed the Committee that it will work closely with other professionals that may be retained by the Committee, taking whatever steps are necessary and appropriate to avoid any unnecessary duplication of effort with such other professionals.

12. The Committee understands that Selendy Gay Elsberg reserves all rights to contest any such objection raised to the allowance or payments of its requested fees and expenses, and the Committee reserves the right to retain conflicts counsel to prosecute any such fee objection.

13. Nothing contained herein is intended to limit Selendy Gay Elsberg's ability to request allowance and payment of fees and expenses pursuant to 11 U.S.C. §§ 330 and 331, to restrict Selendy Gay Elsberg's right to defend any objection raised to the allowance or payment of such fees, nor to restrict the Committee's right to retain counsel to prosecute any such fee objection to the extent it is not resolved informally by the parties or raised by another party in interest, such as the U.S. Trustee.

14. Based on the foregoing, I am of the opinion that it is appropriate to employ Selendy Gay Elsberg and that such employment is in the best interest of the Debtors' estates.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: January 31, 2023
New York, New York

/s/ Thomas DiFiore
Thomas DiFiore
Co-Chair, Official Committee of Unsecured
Creditors